

**FEC  
FORM 3X****REPORT OF RECEIPTS  
AND DISBURSEMENTS**  
For Other Than An Authorized Committee

Office Use Only

1. NAME OF  
COMMITTEE (in full)**USE FEC MAILING LABEL  
OR TYPE OR PRINT**Example: If typing, type  
over the lines

National Association of Insurance and Financial Advisors Political Action Comm

ADDRESS (number and street)

2901 Telestar Ct.

Check if different  
than previously  
reported. (ACC)

Falls Church

VA

22042

2. **FEC IDENTIFICATION NUMBER**

CITY

STATE

ZIP CODE

C00005249

3. IS THIS  
REPORTNEW  
(N)**OR**AMENDED  
(A)4. **TYPE OF REPORT**

(Choose One)

(a) Quarterly Reports:

April 15  
Quarterly Report(Q1)July 15  
Quarterly Report(Q2)October 15  
Quarterly Report(Q3)January 31  
Quarterly Report(YE)July 31 Mid-Year  
Report(Non-election  
Year Only) (MY)Termination Report  
(TER)(b) Monthly  
Report  
Due On:

Feb 20 (M2)



May 20 (M5)



Aug 20 (M8)

Nov 20 (M11)  
(Non-Election  
Year Only)

Mar 20 (M3)



Jun 20 (M6)



Sep 20 (M9)

Dec 20 (M12)  
(Non-Election  
Year Only)

Apr 20 (M4)



Jul 20 (M7)



Oct 20 (M10)



Jan 31 (YE)

(c) 12-Day  
**PRE**-Election  
Report for the:

Primary (12P)



General (12G)



Runoff (12R)



Convention (12C)



Special (12G)

Election on

in the  
State of(d) 30-Day  
**Post**-Election  
Report for the:

General (30G)



Runoff (30R)



Special (30S)

Election on

in the  
State of

5. Covering Period

11

01

2009

through

11

30

2009

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer

Randy L. Scritchfield

Signature of Treasurer

Electronically Filed by Randy L. Scritchfield

Date

03

02

2010

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

Office  
Use  
Only**FEC FORM 3X**  
(Rev. 12/2004)

# SUMMARY PAGE

## OF RECEIPTS AND DISBURSEMENTS

FEC Form 3X (Rev. 02/2003)

2 / 209

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Comm

Report Covering the Period:

From:

M M  
1 1D D  
0 1Y Y Y Y  
2 0 0 9

To:

M M  
1 1D D  
3 0Y Y Y Y  
2 0 0 9

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1 <span>Y Y Y Y 2009</span>		256835.75
(b) Cash on Hand at Beginning of Reporting Period .....	491556.08	
(c) Total Receipts (from Line 19) .....	98030.43	930105.56
(d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B) .....	589586.51	1186941.31
7. Total Disbursements (from Line 31) .....	30400.55	627755.35
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d)) .....	559185.96	559185.96
9. Debts and Obligations owed <b>TO</b> the committee (Itemize all on Schedule C and/or Schedule D) .....	0.00	
10. Debts and Obligations owed <b>BY</b> the committee (Itemize all on Schedule C and/or Schedule D) .....	33451.76	

☒ This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

### For further information contact:

Federal Election Commission  
999 E street, NW  
Washington, DC 20463

Toll Free 800-424-9530  
Local 202-694-1100

# **DETAILED SUMMARY PAGE** **OF RECEIPTS**

FEC Form 3X (Rev. 06/2004)

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Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Comm

Report Covering the Period:

From:

M	M
1	1

D	D
0	1

Y	Y	Y	Y
2	0	0	9

To:

M	M
1	1

D	D
3	0

Y	Y	Y	Y
2	0	0	9

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A) .....	36338.28	290677.36
(ii) Unitemized .....	61692.15	636928.20
(iii) TOTAL (add Lines 11(a)(i) and (ii) .....	98030.43	927605.56
(b) Political Party Committees .....	0.00	0.00
(c) Other Political Committees (such as PACs) .....	0.00	2500.00
(d) Total Contributions (add Lines 11(a)(iii),(b) and (c)) (Carry Totals to Line 33, page 5) .....	98030.43	930105.56
12. Transfers From Affiliated/Other Party Committees .....	0.00	0.00
13. All Loans Received .....	0.00	0.00
14. Loan Repayments Received .....	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 37, page 5) .....	0.00	0.00
16. Refunds of Contributions Made to Federal candidates and Other Political Committees .....	0.00	0.00
17. Other Federal Receipts (Dividends, Interest, etc.) .....	0.00	0.00
18. Transfers from Non-Federal and Levin Funds		
(a) Non-Federal Account (from Schedule H3) .....	0.00	0.00
(b) Levin Funds (from Schedule H5) .....	0.00	0.00
(c) Total Transfer (add 18(a) and 18(b)).	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18(c)) .....	98030.43	930105.56
20. Total Federal Receipts (subtract Line 18(c) from Line 19) .....	98030.43	930105.56

## DETAILED SUMMARY PAGE

of Disbursements

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FEC Form 3X (Rev. 02/2003)

II. DISBURSEMENTS		COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:			
(a) Shared Federal/Non-Federal Activity (from Schedule H4)			
(i) Federal Share.....	0.00	0.00	
(ii) Non-Federal Share.....	0.00	0.00	
(b) Other Federal Operating Expenditures.....	2400.55	72258.35	
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b))..... ➤	2400.55	72258.35	
22. Transfers to Affiliated/Other Party Committees.....	0.00	0.00	
23. Contributions to Federal Candidates/Committees and Other Political Committees.....	28000.00	554950.00	
24. Independent Expenditure (use Schedule E) .....	0.00	0.00	
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F).....	0.00	0.00	
26. Loan Repayments Made.....	0.00	0.00	
27. Loans Made.....	0.00	0.00	
28. Refunds of Contributions To:			
(a) Individuals/Persons Other Than Political Committees .....	0.00	547.00	
(b) Political Party Committees	0.00	0.00	
(c) Other Political Committees (such as PACs) .....	0.00	0.00	
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)) .....	0.00	547.00	
29. Other Disbursements.....	0.00	0.00	
30. Federal Election Activity (2 U.S.C 431(20))			
(a) Shared Federal Election Activity (from Schedule H6)			
(i) Federal Share .....	0.00	0.00	
(ii) "Levin" Share .....	0.00	0.00	
(b) Federal Election Activity Paid Entirely With Federal Funds .....	0.00	0.00	
(c) Total Federal Election Activity (add Lines 30(a)(i), 30(a)(ii) and 30(b))....	0.00	0.00	
31. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c))..	30400.55	627755.35	
32. Total Federal Disbursements (subtract Line 21(a)(ii) and Line 30(a)(ii) from Line 31).....	30400.55	627755.35	

**DETAILED SUMMARY PAGE**  
of Disbursements

FEC Form 3X (Rev. 02/2003)

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III. Net Contributions/Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
33. Total Contributions (other than loans) from Line 11(d), page 3) .....	98030.43	930105.56
34. Total Contribution Refunds (from Line 28(d)) .....	0.00	547.00
35. Net Contributions (other than loans) (subtract Line 34 from Line 33) .....	98030.43	929558.56
36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)).....	2400.55	72258.35
37. Offsets to Operating Expenditures (from Line 15, page 3) .....	0.00	0.00
38. Net Operating Expenditures (subtract Line 37 from Line 36) .....	2400.55	72258.35

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 6 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Mark V. Snider

Mailing Address 44 Elmwood Place

City

Athens

State

OH

Zip Code

45701-1904

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Snider, Fuller & Associat-  
es

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

462.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758439

Amount of Each Receipt this Period

42.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Lanny D. Levin

Mailing Address 313 Laurel

City

Highland Park

State

IL

Zip Code

60035-2619

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Lanny D. Levin Agency, In-  
c.

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

462.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758463

Amount of Each Receipt this Period

42.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Jeffrey J. Taggart

Mailing Address 1107 Cedar Ln  
PO Box 2433

City

Cody

State

WY

Zip Code

82414-2433

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Taggart Company

Occupation  
General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758471

Amount of Each Receipt this Period

50.00

**SUBTOTAL** of Receipts This Page (optional) .....

134.00

**TOTAL** This Period (last page this line number only) .....

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 7 / 209

(check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12	<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16	<input type="checkbox"/> 17
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Stewart E. Meyers, Jr.

Mailing Address P.O. Box 18205

City

Oklahoma City

State

OK

Zip Code

73154-0205

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Meyers Life Agency, Inc.Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

224.40

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8758475

Amount of Each Receipt this Period

20.40

**B.**

Full Name (Last, First, Middle Initial)

Mr. Richard Lee Harlow

Mailing Address 12250 Angel Wing Ct

City

Reston

State

VA

Zip Code

20191-1102

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Harlow Group, LLCOccupation  
Managing Partner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

462.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8758493

Amount of Each Receipt this Period

42.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Ronald G. Hester

Mailing Address 261 New River Heights Rd.

City

Boone

State

NC

Zip Code

28607

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Lincoln Financial NetworkOccupation  
AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

569.25

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8758497

Amount of Each Receipt this Period

46.75

SUBTOTAL of Receipts This Page (optional) .....

109.15

TOTAL This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 8 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Forrest C. Galyean

Mailing Address 3236 Polo Road

City

Winston Salem

State

NC

Zip Code

27106-4827

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
First Citizens Bank

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

206.25

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758499

Amount of Each Receipt this Period

13.75

**B.**

Full Name (Last, First, Middle Initial)

Mr. Barton C. Pasco

Mailing Address 908 Palace Way #A

City

Richmond

State

VA

Zip Code

23238

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Pasco Financial Group, LLC

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

580.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758503

Amount of Each Receipt this Period

60.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Marcus T. Henderson, Sr.

Mailing Address 109 Barrington Court East

City

Franklin

State

TN

Zip Code

37067

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Henderson Financial Group,  
Inc.

Occupation

President & CEO

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

420.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758507

Amount of Each Receipt this Period

42.00

**SUBTOTAL** of Receipts This Page (optional) .....

115.75

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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Detailed Summary Page

FOR LINE NUMBER: PAGE 9 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Ms. Carol A. Anderson

Mailing Address 717 N. 87th St.

City

Omaha

State

NE

Zip Code

68114

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Sharp Anderson Arena Curn-  
es & Assoc

Occupation

Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

550.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758509

Amount of Each Receipt this Period

50.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Vincent M. D'Addona

Mailing Address 141 Greenway Road

City

Lido Beach

State

NY

Zip Code

11561-4828

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
D'Addona Rosenbaum

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1567.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758517

Amount of Each Receipt this Period

208.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Stephen G. Summerlin

Mailing Address 4014 N. W. 15th Street

City

Gainesville

State

FL

Zip Code

32605-1912

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Summerlin Financial Advis-  
ors, Inc.

Occupation

Certified Financial Planner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

462.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758549

Amount of Each Receipt this Period

42.00

**SUBTOTAL** of Receipts This Page (optional) .....

300.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 10 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Gregory D. Turner

Mailing Address 1208 Sherwood Dr.

City

Oxford

State

AL

Zip Code

36203

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Insurance Planning Servic-  
es

Occupation

PRODUCER

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

214.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758551

Amount of Each Receipt this Period

12.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. Daryl W. Broberg

Mailing Address 1531 3rd St.

City

Sutherland

State

NE

Zip Code

69165

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Life Investor Ins. G. of  
America

Occupation

Areas Sales Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758553

Amount of Each Receipt this Period

25.00

**C.**

Full Name (Last, First, Middle Initial)

Ms. Debra L. Franklin-Schatzki

Mailing Address 380 W 12th St

City

New York

State

NY

Zip Code

10014-7200

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Weiser Capital Management  
LLC

Occupation

Managing Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

462.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758557

Amount of Each Receipt this Period

42.00

**SUBTOTAL** of Receipts This Page (optional) .....

79.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 11 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Douglas B. Massey

Mailing Address 3115 Southwest Blvd.

City

San Angelo

State

TX

Zip Code

76904-5772

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Doug Massey Financial Ser-  
vices

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

467.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758571

Amount of Each Receipt this Period

42.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. Steven Paul Cassel

Mailing Address 12706 Fowler Cir

City

Omaha

State

NE

Zip Code

68164-1725

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Lincoln Financial Advisors

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758589

Amount of Each Receipt this Period

21.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Martin Montefel

Mailing Address 16932 SW 5th Way

City

Weston

State

FL

Zip Code

33326-1564

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Marty Montefel

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

700.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758609

Amount of Each Receipt this Period

50.00

**SUBTOTAL** of Receipts This Page (optional) .....

113.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 12 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Robert D. Thunselle

Mailing Address 4020 Gannett  
#3

City State Zip Code  
Casper WY 82609-2351

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Thrivent Financial

Occupation  
District Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

307.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758635

Amount of Each Receipt this Period

30.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Gary A. Bramon

Mailing Address 269 San Felipe Way

City State Zip Code  
Novato CA 94945-1687

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Alders Financial Solutions

Occupation  
General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

550.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758647

Amount of Each Receipt this Period

50.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Lance B. Kolbet

Mailing Address 4632 Mountain Park Rd.

City State Zip Code  
Pocatello ID 83202-1702

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
University Financial Group

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1386.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758665

Amount of Each Receipt this Period

126.00

**SUBTOTAL** of Receipts This Page (optional) .....

206.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 13 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. George B. Bryce

Mailing Address 2730 Ardon Ln

City

Casper

State

WY

Zip Code

82609-3902

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Insurance Agency

Occupation

General Agent

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

462.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758669

Amount of Each Receipt this Period

42.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Duane W. Biede

Mailing Address 1705 Highland Dr.

City

Hasting

State

NE

Zip Code

68901-2426

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

AGENT

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

247.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758673

Amount of Each Receipt this Period

22.50

**C.**

Full Name (Last, First, Middle Initial)

Mr. R. Art Lubomski

Mailing Address 4137 Beech Ave

City

Erie

State

PA

Zip Code

16508-3118

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Lincoln Financial Network

Occupation

Registered Rep.

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758675

Amount of Each Receipt this Period

21.00

**SUBTOTAL** of Receipts This Page (optional) .....

85.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 14 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Donald C. Jayne

Mailing Address 20402 Tulsa Street

City

Chatsworth

State

CA

Zip Code

91311-1723

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Executive Financial Systems

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

462.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758687

Amount of Each Receipt this Period

42.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. William V. Irons

Mailing Address 150 Prospect Rd

City

Wakefield

State

RI

Zip Code

02879-7044

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Irons & Associates

Occupation

President/Owner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

277.20

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758709

Amount of Each Receipt this Period

25.20

**C.**

Full Name (Last, First, Middle Initial)

Mr. Dee K. Carter

Mailing Address 3207 Baumann

City

Midland

State

TX

Zip Code

79701-5515

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Carter Financial Group

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

205.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758713

Amount of Each Receipt this Period

5.00

**SUBTOTAL** of Receipts This Page (optional) .....

72.20

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 15 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Byron Hyatt Erstad, Jr.

Mailing Address 2510 S Nantucket Way

City

Boise

State

ID

Zip Code

83706-5095

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Erstad & Company

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

554.40

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758730

Amount of Each Receipt this Period

50.40

**B.**

Full Name (Last, First, Middle Initial)

Mr. Stephen D. Estler

Mailing Address 2177 NE 63 St.

City

Fort Lauderdale

State

FL

Zip Code

33308-1330

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Mass Mutual

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

532.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758740

Amount of Each Receipt this Period

50.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Lawrence L. Kitts

Mailing Address 10842 Mount CurveRd

City

Eden Prairie

State

MN

Zip Code

55347-2908

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Horizon Agency Inc.

Occupation  
Agency Owner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1081.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758770

Amount of Each Receipt this Period

21.00

**SUBTOTAL** of Receipts This Page (optional) .....

121.40

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 16 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Michael O. Brown

Mailing Address 6512 NE 113

City

Edmond

State

OK

Zip Code

73013-8351

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
MassMutual Financial Group

Occupation  
AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

660.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758784

Amount of Each Receipt this Period

60.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Charles W. Potts

Mailing Address 12725 St. Andrews Ter

City

Oklahoma City

State

OK

Zip Code

73120-8807

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
MassMutual Financial Group

Occupation  
Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

396.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758786

Amount of Each Receipt this Period

36.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Thomas R. Clark

Mailing Address 1603 22nd St Ste 202

City

West Des Moines

State

IA

Zip Code

50266-1410

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Compensation Designs

Occupation  
General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

660.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758816

Amount of Each Receipt this Period

60.00

**SUBTOTAL** of Receipts This Page (optional) .....

156.00

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 17 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. James E. Mitchell

Mailing Address 3990 Jones Ln

City

Bellingham

State

WA

Zip Code

98225-8544

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Mitchell Financial Services

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

880.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 0 2 / 2 0 0 9

Transaction ID: 8758828

Amount of Each Receipt this Period

130.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Ronald F. Kramer

Mailing Address PO Box 26

City

Pierce

State

NE

Zip Code

68767-0026

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Ron Kramer Insurance

Occupation  
AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

237.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758860

Amount of Each Receipt this Period

22.50

**C.**

Full Name (Last, First, Middle Initial)

Ms. Debbie K. Paul

Mailing Address 4001 MacArthur Blvd Suite 300

City

Newport Beach

State

CA

Zip Code

92660-2510

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Securian Financial Network

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

467.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758862

Amount of Each Receipt this Period

42.50

**SUBTOTAL** of Receipts This Page (optional) .....

195.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 18 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Richard D. Vonderlage

Mailing Address 15202 Sprague St

City

Omaha

State

NE

Zip Code

68116

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Heritage Financial Svcs.

Occupation

Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

462.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758888

Amount of Each Receipt this Period

42.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Theodore H. Heidrich

Mailing Address 2 Acorn Ln

City

Scarborough

State

ME

Zip Code

04074-7518

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Modern Woodmen of America

Occupation

Agency Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

297.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758896

Amount of Each Receipt this Period

27.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. David S. Dickenson, II

Mailing Address 7535 Brigham Road

City

Gates Mills

State

OH

Zip Code

44040-9782

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Dickenson & Associates

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

462.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758898

Amount of Each Receipt this Period

42.00

**SUBTOTAL** of Receipts This Page (optional) .....

111.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 19 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Michael J. Bussard

Mailing Address 5256 Lysander Lane

City

Brentwood

State

TN

Zip Code

37027-3110

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Pacific Life Insurance Co-  
mpany

Occupation

Regional Vice President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

525.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 0 3 / 2 0 0 9

Transaction ID: 8758920

Amount of Each Receipt this Period

25.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Joel K. Williamson

Mailing Address 1750 Cord 16

City

Tulsa

State

TX

Zip Code

79088

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Financial Solutions

Occupation

Financial Solutions

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

330.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758936

Amount of Each Receipt this Period

30.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Kenneth E. Knox

Mailing Address Unit 9, 10 East St

City

Providence

State

RI

Zip Code

02906-3069

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Penn Mutual

Occupation

Regional Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

554.40

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758950

Amount of Each Receipt this Period

50.40

**SUBTOTAL** of Receipts This Page (optional) .....

105.40

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 20 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Carl G. Boutwell, Jr.

Mailing Address 109 Fern Dr

City

Brandon

State

MS

Zip Code

39042

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Carl Boutwell Agency

Occupation  
AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

510.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758960

Amount of Each Receipt this Period

50.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. James O. Geitgey

Mailing Address 279 Glenmore Dr.

City

Springfield

State

OH

Zip Code

45503

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Geitgey Financial Services

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

467.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758962

Amount of Each Receipt this Period

42.50

**C.**

Full Name (Last, First, Middle Initial)

Mr. Andre L. Faucher

Mailing Address 46 Osprey Circle

City

Palm Coast

State

FL

Zip Code

32137

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Andre L. Faucher CLU

Occupation  
Financial Consultant

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8758964

Amount of Each Receipt this Period

21.00

**SUBTOTAL** of Receipts This Page (optional) .....

113.50

**TOTAL** This Period (last page this line number only) .....

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 21 / 209

(check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16 <input type="checkbox"/> 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Troy J. Shreve

Mailing Address 7100 S 45th Street

City

Lincoln

State

NE

Zip Code

68516-3016

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Benefit Management

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

462.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8758970

Amount of Each Receipt this Period

42.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Michael J. Wilcox

Mailing Address 117 Great Brook Rd.

City

New Milford

State

CT

Zip Code

06776-3039

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
MetLife Financial Services

Occupation

Special Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8758986

Amount of Each Receipt this Period

25.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Douglas E. Aycock

Mailing Address 5113 Southwest Pkwy # 200

City

Austin

State

TX

Zip Code

78735-8915

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Aycock Financial Group

Occupation

Employee Benefit Specialist

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

467.50

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8758996

Amount of Each Receipt this Period

42.50

SUBTOTAL of Receipts This Page (optional) .....

109.50

TOTAL This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 22 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Darren Scott Mason

Mailing Address 178 Shorecliff Rd

City

Corona del Mar

State

CA

Zip Code

92625-2648

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Advanced Benefit Systems

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

458.26

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759000

Amount of Each Receipt this Period

41.66

**B.**

Full Name (Last, First, Middle Initial)

Mr. M. Jay Einstein

Mailing Address 59 Margarete Dr.

City

Pittsgrove

State

NJ

Zip Code

08318-3015

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
South Jersey General Offi-  
ce

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

792.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759008

Amount of Each Receipt this Period

72.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Glen L. Baecker

Mailing Address 1451 E. FM 1961

City

Goliad

State

TX

Zip Code

77963-3498

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
National Farm Life

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759014

Amount of Each Receipt this Period

21.00

**SUBTOTAL** of Receipts This Page (optional) .....

134.66

**TOTAL** This Period (last page this line number only) .....

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 23 / 209

(check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12	<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16	<input type="checkbox"/> 17
---	------------------------------	------------------------------	-----------------------------	-----------------------------	-----------------------------	-----------------------------	-----------------------------	-----------------------------

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Gary T. Wolff

Mailing Address 131 Barstow Lane

City

State

Zip Code

Tolland

CT

06084-2547

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Valmark Securities, Inc.

Occupation

Insurance Agent

Receipt For:

☐

Primary

☐

General

☐

Other (specify) ▼

Aggregate Year-to-Date ▼

220.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	9	

Transaction ID: 8759032

Amount of Each Receipt this Period

20.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. John C. Beckwith

Mailing Address 1908 Greenbriar Dr

City

State

Zip Code

Portage

MI

49024-5787

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Ohio National Fin. Servic-  
es

Occupation

General Agent

Receipt For:

☐

Primary

☐

General

☐

Other (specify) ▼

Aggregate Year-to-Date ▼

558.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	9	

Transaction ID: 8759050

Amount of Each Receipt this Period

42.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. H. Larry Fortenberry

Mailing Address 123 Northshore Pt

City

State

Zip Code

Madison

MS

39110-7272

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Executive Planning Group

Occupation

President

Receipt For:

☐

Primary

☐

General

☐

Other (specify) ▼

Aggregate Year-to-Date ▼

690.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	9	

Transaction ID: 8759056

Amount of Each Receipt this Period

10.00

SUBTOTAL of Receipts This Page (optional) .....

72.00

TOTAL This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 24 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Thomas F. Flournoy, Jr.

Mailing Address 5300 Zebulon Rd

City

Macon

State

GA

Zip Code

31210-2199

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
New York Life

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

462.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759064

Amount of Each Receipt this Period

42.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Barry A. Cook

Mailing Address 509 West Fellars Dr

City

Phoenix

State

AZ

Zip Code

85023-3560

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
New York Life

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759096

Amount of Each Receipt this Period

15.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Ben Kronish

Mailing Address 205 W 89th St  
#2H

City

New York

State

NY

Zip Code

10024-1829

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Kronish Associates

Occupation

AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759104

Amount of Each Receipt this Period

25.00

**SUBTOTAL** of Receipts This Page (optional) .....

82.00

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 25 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Arthur Ivan Swanson

Mailing Address 2270 E. 24TH PL

City

Yuma

State

AZ

Zip Code

85365-3245

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
New York Life

Occupation  
AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

277.20

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759108

Amount of Each Receipt this Period

25.20

**B.**

Full Name (Last, First, Middle Initial)

Mr. Robert A. Miller

Mailing Address 727 Smithridge Rd.

City

New Canaan

State

CT

Zip Code

06840-2201

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Miller-Pomerantz

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2083.30

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759110

Amount of Each Receipt this Period

416.66

**C.**

Full Name (Last, First, Middle Initial)

Mr. Wayne E. Thomas

Mailing Address 29 Cycas Drive

City

Kenner

State

LA

Zip Code

70065

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Thomas Financial Group

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759182

Amount of Each Receipt this Period

21.00

**SUBTOTAL** of Receipts This Page (optional) .....

462.86

**TOTAL** This Period (last page this line number only) .....

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 26 / 209

(check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16 <input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Dennis A. Brumbaugh

Mailing Address 17 Conley Lane

City

Elma

State

WA

Zip Code

98541

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Brumbaugh Insurance Servi-  
cesOccupation  
AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

467.50

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8759190

Amount of Each Receipt this Period

42.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. Berge A. Borrevik

Mailing Address 10727 North Elma Drive

City

Spokane

State

WA

Zip Code

99218-2432

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
New York LifeOccupation  
AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

220.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8759196

Amount of Each Receipt this Period

20.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Ken Simons

Mailing Address 808 Thoroughbred Lane

City

Artesia

State

NM

Zip Code

88210-9373

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
New York Life InsuranceOccupation  
General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

551.10

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8759200

Amount of Each Receipt this Period

50.10

SUBTOTAL of Receipts This Page (optional) .....

112.60

TOTAL This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 27 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Gordon T. Colburn

Mailing Address 126 Crystal Springs Road

City

San Dimas

State

CA

Zip Code

91773-1116

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Colburn Ins. Services, In-  
c.

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

467.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759206

Amount of Each Receipt this Period

42.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. John W. Collier

Mailing Address 4600 Kietzke Ln  
Ste D134

City

Reno

State

NV

Zip Code

89502

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
American General Financial  
Group

Occupation  
General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

430.20

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759210

Amount of Each Receipt this Period

9.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Angelo Assad Haddad

Mailing Address 354 Garnsey Ave

City

Bakersfield

State

CA

Zip Code

93309-1849

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
New York Life

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

467.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759212

Amount of Each Receipt this Period

42.50

**SUBTOTAL** of Receipts This Page (optional) .....

94.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 28 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Jeffery J. Johnston

Mailing Address 1425 Lakeside Ct

City

Yakima

State

WA

Zip Code

98902-7354

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
New York Life

Occupation

Insurance Agent

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

332.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759220

Amount of Each Receipt this Period

42.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. Richard R.E. Rose, III

Mailing Address 3512 Primrose Avenue

City

Greensboro

State

NC

Zip Code

27408

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
MassMutual Financial Group

Occupation

General Agent

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 0 3 / 2 0 0 9

Transaction ID: 8759230

Amount of Each Receipt this Period

275.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Aldous Kawaiiani Paalani

Mailing Address 51-316 A Kamehameha Hwy.

City

Kaaawa

State

HI

Zip Code

96730

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Equity Insurance Services,  
Inc

Occupation

Representative

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

687.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759236

Amount of Each Receipt this Period

62.50

**SUBTOTAL** of Receipts This Page (optional) .....

380.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 29 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Richard L. Stone

Mailing Address 617 N Paxton Street

City

Alexandria

State

VA

Zip Code

22304-2735

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Lifetime Benefits

Occupation

Insurance Agent

Receipt For:

☐

Primary

☐

General

☐

Other (specify) ▼

Aggregate Year-to-Date ▼

237.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759242

Amount of Each Receipt this Period

12.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. J Michael Clinton

Mailing Address 3525 Tilford Cir

City

Monroe

State

LA

Zip Code

71201

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
MetLife Financial Services

Occupation

Field Service Rep

Receipt For:

☐

Primary

☐

General

☐

Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 0 3 / 2 0 0 9

Transaction ID: 8759280

Amount of Each Receipt this Period

250.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Robert C. Rockett, Jr.

Mailing Address 1221 Willapa First St

City

Raymond

State

WA

Zip Code

98577

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
R & S Financial

Occupation

Insurance Agent

Receipt For:

☐

Primary

☐

General

☐

Other (specify) ▼

Aggregate Year-to-Date ▼

550.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759302

Amount of Each Receipt this Period

50.00

**SUBTOTAL** of Receipts This Page (optional) .....

312.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 30 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Anthony D. Miller

Mailing Address 4502 Hi-Line Dr

City

State

Zip Code

Billings

MT

59106

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Retirement Solutions

Occupation

Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

554.40

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759328

Amount of Each Receipt this Period

50.40

**B.**

Full Name (Last, First, Middle Initial)

Mr. James R. Coviello

Mailing Address 3412 Valley Road

City

State

Zip Code

Winston Salem

NC

27106-2529

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual

Occupation

Financial Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

364.10

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759376

Amount of Each Receipt this Period

23.10

**C.**

Full Name (Last, First, Middle Initial)

Mr. Gregory S. Anderson

Mailing Address 2187 Eagle Trace Ln.

City

State

Zip Code

Woodbury

MN

55129

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
NMFN/The Bohannon Group

Occupation

Financial Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

225.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759382

Amount of Each Receipt this Period

22.50

**SUBTOTAL** of Receipts This Page (optional) .....

96.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 31 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Charles E. Jackson, Jr.

Mailing Address 53 Jordan Lane

City

State

Zip Code

Mobile

AL

36608-2624

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
McNeil, Jackson, Ahrens  
Financial Grou

Occupation

Financial Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

467.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759428

Amount of Each Receipt this Period

42.50

**B.**

Full Name (Last, First, Middle Initial)

Ms. Laura P. DeGolier

Mailing Address 114 S. Main Street  
PMB 301

City

State

Zip Code

Fond Du Lac

WI

54935-4229

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
DeGolier Insurance Servic-  
es, LLC

Occupation

OWNER

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

355.20

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759432

Amount of Each Receipt this Period

37.20

**C.**

Full Name (Last, First, Middle Initial)

Mr. Russell D. Jenkins

Mailing Address 1988 Burlingame Rd.

City

State

Zip Code

Emporia

KS

66801

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual Fin.  
Network

Occupation

Financial Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

554.40

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759434

Amount of Each Receipt this Period

50.40

**SUBTOTAL** of Receipts This Page (optional) .....

130.10

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Gregory M. Telge

Mailing Address 1655 North River Road

City

Manchester

State

NH

Zip Code

03104

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual

Occupation  
OWNER

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759440

Amount of Each Receipt this Period

21.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. James A. Buchan

Mailing Address 5716 W Orlando Cir

City

Broken Arrow

State

OK

Zip Code

74011-1149

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual

Occupation  
AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

660.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759442

Amount of Each Receipt this Period

60.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Shannon J. Enders

Mailing Address 5677 Westwood Drive

City

Muskegon

State

MI

Zip Code

49441

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Lakeshore Employee Benefi-  
ts

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

462.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759446

Amount of Each Receipt this Period

42.00

**SUBTOTAL** of Receipts This Page (optional) .....

123.00

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 33 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Joseph R. Giangola, Sr.

Mailing Address 1925 Pleasantview

City

Ashtabula

State

OH

Zip Code

44004-9719

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Giangola Insurance Agency

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759448

Amount of Each Receipt this Period

25.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Richard A. Koob

Mailing Address 301 Frederick Street

City

Waukesha

State

WI

Zip Code

53186-8116

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Holter Financial Group

Occupation

Financial Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

554.40

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759452

Amount of Each Receipt this Period

50.40

**C.**

Full Name (Last, First, Middle Initial)

Mr. Mark A. Staat

Mailing Address 14315 Pine Creek Court, #202

City

Holland

State

MI

Zip Code

49424-1265

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual Finan-  
cial Network

Occupation

Financial Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759454

Amount of Each Receipt this Period

25.00

**SUBTOTAL** of Receipts This Page (optional) .....

100.40

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Carl F. Mehlhop

Mailing Address 89 Van Ripper Ln

City

Orinda

State

CA

Zip Code

94563-1129

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual

Occupation

Special Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759458

Amount of Each Receipt this Period

21.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. David B. Bianchi

Mailing Address 1125 Beldon Way

City

Reno

State

NV

Zip Code

89503-3164

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual

Occupation

Financial Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

660.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759460

Amount of Each Receipt this Period

60.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Terry M. Kaltenbach

Mailing Address 1358 Ahlrich Ave

City

Encintas

State

CA

Zip Code

92024-4029

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Saybrus Partners

Occupation

Wealth Management Consultant

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1375.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759534

Amount of Each Receipt this Period

125.00

**SUBTOTAL** of Receipts This Page (optional) .....

206.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Roger G. Taylor

Mailing Address 3622 Wind Briar Ct.

City

Battleboro

State

NC

Zip Code

27809

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Roger G. Taylor & Associa-  
tes

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2750.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 0 6 / 2 0 0 9

Transaction ID: 8759542

Amount of Each Receipt this Period

2750.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Jeffrey A. Blum

Mailing Address P.O. Box 807

City

Jacksonville

State

OR

Zip Code

97530

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Jones and Associates

Occupation  
Independent Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

201.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 0 6 / 2 0 0 9

Transaction ID: 8759576

Amount of Each Receipt this Period

76.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Robert B. Joki

Mailing Address 18612 64th PI NE

City

Kenmore

State

WA

Zip Code

98028-7917

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Robert B. Joki & Associat-  
es

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 0 9 / 2 0 0 9

Transaction ID: 8759584

Amount of Each Receipt this Period

100.00

**SUBTOTAL** of Receipts This Page (optional) .....

2926.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Matthew S. Tassey

Mailing Address 5 Reggio Ave.

City

Old Orchard Beach

State

ME

Zip Code

04064-2709

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Burwell & Burwell

Occupation

Sales Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

792.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759638

Amount of Each Receipt this Period

72.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Peter Fulchiron

Mailing Address 411 San Andreas Drive

City

Novato

State

CA

Zip Code

94945-1237

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Allstate Life Insurance  
Company

Occupation

Agency Owner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1155.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759640

Amount of Each Receipt this Period

105.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Neil M. Cubberley

Mailing Address P.O. BOX 5109

City

SEVIERVILLE

State

TN

Zip Code

37864-5109

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Cubberley Agency, Inc.

Occupation

OWNER

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

307.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759642

Amount of Each Receipt this Period

30.00

**SUBTOTAL** of Receipts This Page (optional) .....

207.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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FOR LINE NUMBER: PAGE 37 / 209

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Kent A. Bennett

Mailing Address 280 Hollow Road

City

Muncy

State

PA

Zip Code

17756-5789

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Kent A. Bennett & Assoc.,  
Inc.

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

962.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759644

Amount of Each Receipt this Period

87.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. Kevin J. Leahy

Mailing Address 2141 Llewellyn Pkwy

City

Forked River

State

NJ

Zip Code

08731-3818

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Allstate Life Ins. Co.

Occupation

Financial Services Consultant

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

277.20

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759646

Amount of Each Receipt this Period

25.20

**C.**

Full Name (Last, First, Middle Initial)

Mr. C. Phillip Smelley

Mailing Address 380 Broadmoor Drive

City

Fayetteville

State

GA

Zip Code

30215

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
TheCompleteInsuranceSource

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759680

Amount of Each Receipt this Period

21.00

**SUBTOTAL** of Receipts This Page (optional) .....

133.70

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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FOR LINE NUMBER: PAGE 38 / 209

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. William C. Anderson

Mailing Address 205 Whippoorwill Ln

City

Altamonte Spgs

State

FL

Zip Code

32701-7827

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Rogers Benefit Group

Occupation

Field Sales Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

359.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759682

Amount of Each Receipt this Period

42.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Mark B. Schwendeman

Mailing Address 427 4th St

City

Marietta

State

OH

Zip Code

45750-2004

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Schwendeman Agency IN-  
C.

Occupation

PRESIDENT\oWNER

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

330.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759684

Amount of Each Receipt this Period

30.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Angelo T. Stath

Mailing Address 7821 Massachusetts

City

Merriville

State

IN

Zip Code

46410-5531

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Angelo T. Stath Ins. & Fi-  
nc

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

550.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759690

Amount of Each Receipt this Period

50.00

**SUBTOTAL** of Receipts This Page (optional) .....

122.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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FOR LINE NUMBER: PAGE 39 / 209

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Ms. Mary P. Heck

Mailing Address 14301 First National Bank Parkway

City

Omaha

State

NE

Zip Code

68154

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Principal Financial Group

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 0 9 / 2 0 0 9

Transaction ID: 8759728

Amount of Each Receipt this Period

1500.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Carl James Maus

Mailing Address 432 Fort Saratoga

City

Saint Charles

State

MO

Zip Code

63303-1766

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Insurance and Investment  
Services

Occupation

Career Development Supervisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

554.40

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759742

Amount of Each Receipt this Period

50.40

**C.**

Full Name (Last, First, Middle Initial)

Mr. David A. Middaugh

Mailing Address 3273 Evergreen Road

City

Fargo

State

ND

Zip Code

58102-1214

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Middaugh & Associates, In-  
c.

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2745.60

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759744

Amount of Each Receipt this Period

249.60

**SUBTOTAL** of Receipts This Page (optional) .....

1800.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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FOR LINE NUMBER: PAGE 40 / 209

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Robert M. Nelson

Mailing Address 14712 Shirley Street

City

Omaha

State

NE

Zip Code

68144-2144

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Grace-Mayer Ins. Agency

Occupation

Vice President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

550.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759768

Amount of Each Receipt this Period

50.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Richard L. Hill

Mailing Address 2611 Alvo Road

City

Seward

State

NE

Zip Code

68434

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Unico Financial Services,  
Inc.

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

462.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759778

Amount of Each Receipt this Period

42.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Randy L. Scritchfield

Mailing Address 10105 Nightingale St.

City

Gaithersburg

State

MD

Zip Code

20882-4019

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Montgomery Financial Grou-  
p, Inc.

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

550.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759780

Amount of Each Receipt this Period

50.00

**SUBTOTAL** of Receipts This Page (optional) .....

142.00

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Gary M. Lane

Mailing Address 925 Highland Terrace NE

City

Atlanta

State

GA

Zip Code

30306

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual

Occupation

Financial Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759784

Amount of Each Receipt this Period

25.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. John R. Dean

Mailing Address 1700 S.W. 15th Ave.

City

Willmar

State

MN

Zip Code

56201

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Affiliated Financial Serv-  
ices Inc.

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

550.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759802

Amount of Each Receipt this Period

50.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Brian R. Phares

Mailing Address 1420 Hackberry Road

City

North Platte

State

NE

Zip Code

69101-6841

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Phares Financial Services

Occupation

Vice President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

687.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759818

Amount of Each Receipt this Period

62.50

**SUBTOTAL** of Receipts This Page (optional) .....

137.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 42 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Jack H. Curtis

Mailing Address 1508 Morning Glory Cr.

City State Zip Code  
Tupelo MS 38801

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
United American Insurance  
Co.

Occupation  
Branch Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

550.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759836

Amount of Each Receipt this Period

50.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Mark L. Yavornitzki

Mailing Address 14 Bridle Pl

City State Zip Code  
E Greenbush NY 12061

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
GR Initiatives, LLC

Occupation  
Consultant

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759838

Amount of Each Receipt this Period

25.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. William N. Haraway

Mailing Address 113 Fairview Ave

City State Zip Code  
Frederick MD 21701-4017

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Haraway Financial Services

Occupation  
Financial Consultant

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

462.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759846

Amount of Each Receipt this Period

42.00

**SUBTOTAL** of Receipts This Page (optional) .....

117.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 43 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Lawrence E. Lounds

Mailing Address 2477 Valley Oaks Circle

City

Flint

State

MI

Zip Code

48532

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Security 1st Benefits Cor-  
p.

Occupation  
CEO

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1155.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759854

Amount of Each Receipt this Period

105.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. John C. Parker

Mailing Address 47 Laurel Hill Drive

City

Niantic

State

CT

Zip Code

06357-1536

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Parker Agency - Health Re-  
lated Insuran

Occupation  
PRINCIPAL

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759864

Amount of Each Receipt this Period

25.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Guy S. Bowering

Mailing Address 129 Woodland Hills Blvd.

City

Madison

State

MS

Zip Code

39110

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
United Producers Group

Occupation  
Regional Sales Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

247.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759870

Amount of Each Receipt this Period

22.50

**SUBTOTAL** of Receipts This Page (optional) .....

152.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 44 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Eugene H. Burkett

Mailing Address PO Box 921

City

Felton

State

CA

Zip Code

95018-0921

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Insurance Link

Occupation

Sales Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

239.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759882

Amount of Each Receipt this Period

25.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. T. Leslie Littleton

Mailing Address 1025 E. Austin

City

Nacogdoches

State

TX

Zip Code

75965-2964

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

702.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759888

Amount of Each Receipt this Period

60.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Michael J. Salscheider

Mailing Address 1378 Willow Ln. S.W.

City

Rochester

State

MN

Zip Code

55902-1811

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Prime Time Health Advisors  
LLC

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

187.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759890

Amount of Each Receipt this Period

12.50

**SUBTOTAL** of Receipts This Page (optional) .....

97.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Edward A. Zabielski, Jr.

Mailing Address 104 Clay Ct.

City

Landenberg

State

PA

Zip Code

19350

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Edward A. Zabielski Jr &  
Co.

Occupation

President/Owner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1205.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759896

Amount of Each Receipt this Period

105.00

**B.**

Full Name (Last, First, Middle Initial)

Ms. Laurene B. Prevette

Mailing Address 741 Romany Road

City

Charlotte

State

NC

Zip Code

28203-4849

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Equity Brokerage, Inc.

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

302.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759898

Amount of Each Receipt this Period

27.50

**C.**

Full Name (Last, First, Middle Initial)

Mr. David V. Dellinger

Mailing Address 3052 Stanton Circle

City

Carmichael

State

CA

Zip Code

95608

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
NAIFA - California

Occupation

Executive Vice President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

462.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759910

Amount of Each Receipt this Period

42.00

**SUBTOTAL** of Receipts This Page (optional) .....

174.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Ms. Rae Lee Olson

Mailing Address 218 N El Monte Ave

City

Los Altos

State

CA

Zip Code

94022-2354

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Vita Companies

Occupation

Vice President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

467.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759912

Amount of Each Receipt this Period

42.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. Karl Erik Hansen

Mailing Address 900 North Shoreline Boulevard

City

Mountain View

State

CA

Zip Code

94043-1933

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Vita Companies

Occupation

Brokerage Consultant

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

467.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759916

Amount of Each Receipt this Period

42.50

**C.**

Full Name (Last, First, Middle Initial)

Ms. Kelli J. Carmichael

Mailing Address 2914 S Coffman

City

Casper

State

WY

Zip Code

82604-4733

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Lincoln Financial Advisors

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

497.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759922

Amount of Each Receipt this Period

22.50

**SUBTOTAL** of Receipts This Page (optional) .....

107.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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FOR LINE NUMBER: PAGE 47 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Hollis O. Inglett, Jr.

Mailing Address 31 Cone Rd

City

Ormond Beach

State

FL

Zip Code

32174-7903

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Hayward Brown Inc.

Occupation

Insurance Agent

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

462.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759948

Amount of Each Receipt this Period

42.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Thomas R. Laster

Mailing Address 1713 Elmhurst Ave

City

Nichols Hills

State

OK

Zip Code

73120

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Rogers Benefit Group

Occupation

Regional Representative

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

554.40

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759950

Amount of Each Receipt this Period

50.40

**C.**

Full Name (Last, First, Middle Initial)

Mr. Bruce H. Kantor

Mailing Address 2901 Cross Country Rd

City

Charlotte

State

NC

Zip Code

28270-0600

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Kantor & Associates

Occupation

BROKER

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

254.10

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759964

Amount of Each Receipt this Period

23.10

**SUBTOTAL** of Receipts This Page (optional) .....

115.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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Detailed Summary Page

FOR LINE NUMBER: PAGE 48 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Johnny Jon Johnson

Mailing Address 3770 N Frandon Avenue

City

Meridian

State

ID

Zip Code

83646

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Regence BlueShield of Ida-  
ho

Occupation

Boise District Sales Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

297.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759968

Amount of Each Receipt this Period

27.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Mark R. Warren

Mailing Address 3603 Grandview

City

Plainview

State

TX

Zip Code

79072-6625

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Warren Insurance Services

Occupation

MANAGER

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

550.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8759982

Amount of Each Receipt this Period

50.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Larry M. Jacobson

Mailing Address 2304 Tamaroc Drive

City

Sioux Falls

State

SD

Zip Code

57103-5252

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
American Family Life Insu-  
rance Company

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

253.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760010

Amount of Each Receipt this Period

23.00

**SUBTOTAL** of Receipts This Page (optional) .....

100.00

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 49 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. John S. McMahon

Mailing Address 77 Vancouver Ave.

City

Warwick

State

RI

Zip Code

02886-2836

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
ING Life Insurance & Annu-  
ity Company

Occupation

Financial Services Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

211.20

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760016

Amount of Each Receipt this Period

19.20

**B.**

Full Name (Last, First, Middle Initial)

Mr. Bob Buxman

Mailing Address 12690 NW Lorraine Dr

City

Portland

State

OR

Zip Code

97229

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
NAIFA - Oregon

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760024

Amount of Each Receipt this Period

21.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Henry L Prien

Mailing Address 415 38th St S Ste E

City

Fargo

State

ND

Zip Code

58103-1190

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
American Family Life Insu-  
rance Co.

Occupation

District Sales Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

650.40

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760038

Amount of Each Receipt this Period

50.40

**SUBTOTAL** of Receipts This Page (optional) .....

90.60

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 50 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Edwin R. Hamilton

Mailing Address 4318 Council Circle

City

Jackson

State

MS

Zip Code

39206-5819

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
American General

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760040

Amount of Each Receipt this Period

21.00

**B.**

Full Name (Last, First, Middle Initial)

Ms. Sally A. Bisgard

Mailing Address 529 N. Main

City

Waubay

State

SD

Zip Code

57273

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Thrivent Financial for Lu-  
therans

Occupation

District Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760048

Amount of Each Receipt this Period

21.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Frank R. Nolimal

Mailing Address 2017 Grafton Ave

City

Henderson

State

NV

Zip Code

89014

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Assurance Ltd

Occupation

Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

660.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760054

Amount of Each Receipt this Period

60.00

**SUBTOTAL** of Receipts This Page (optional) .....

102.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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FOR LINE NUMBER: PAGE 51 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Gary Lee Eckelkamp

Mailing Address 6940 Houser Rd

City

Paducah

State

KY

Zip Code

42003-8793

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Allstate Life Insurance  
Company

Occupation

Exclusive Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

267.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760072

Amount of Each Receipt this Period

25.20

**B.**

Full Name (Last, First, Middle Initial)

Mr. Claude A. Marlowe, Jr.

Mailing Address 1101 Radcliffe Avenue

City

Kingsport

State

TN

Zip Code

37664-2025

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
American General Life &  
Accident Insur

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760076

Amount of Each Receipt this Period

21.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Paul R. Decker

Mailing Address Box 1832

City

Idaho Falls

State

ID

Zip Code

83403-1832

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Beneficial Life

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

554.40

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760106

Amount of Each Receipt this Period

50.40

**SUBTOTAL** of Receipts This Page (optional) .....

96.60

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 52 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Ronald D. Brant

Mailing Address 10234 Hoffman

City

Maybee

State

MI

Zip Code

48159-9777

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Lincoln Financial Network

Occupation  
AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2288.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760112

Amount of Each Receipt this Period

208.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. James W. Oglesby

Mailing Address P. O. Box 1555

City

ENKA

State

NC

Zip Code

28728-1555

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
J.W. Oglesby & Associates

Occupation  
Senior Sales Associate

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1485.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760134

Amount of Each Receipt this Period

143.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Thomas D. Currey

Mailing Address 701 W. Church St

City

Grand Prairie

State

TX

Zip Code

75050

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
TDC Financial Services

Occupation  
General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

649.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760138

Amount of Each Receipt this Period

208.00

**SUBTOTAL** of Receipts This Page (optional) .....

559.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 53 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Ms. Donna J. Burrill

Mailing Address P.O.BOX 143

City

FORT COLLINS

State

CO

Zip Code

80522-0143

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Burrill Financial Service

Occupation  
AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

330.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760152

Amount of Each Receipt this Period

30.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Jeff L. Holland

Mailing Address 200 Matthew Dr

City

Paducah

State

KY

Zip Code

42001-6162

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
HollandStivers & Assoc.,  
LLC

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

390.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760156

Amount of Each Receipt this Period

30.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Daniel J. Scholz

Mailing Address 3619 S 55th St

City

Omaha

State

NE

Zip Code

68106-4415

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Ameritas Life Insurance

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1375.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760160

Amount of Each Receipt this Period

125.00

**SUBTOTAL** of Receipts This Page (optional) .....

185.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 54 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Barry K. Rake

Mailing Address 1004 Dawne Dr

City

Williamsport

State

PA

Zip Code

17701

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Kent A. Bennett & Associa-  
tes

Occupation  
AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760162

Amount of Each Receipt this Period

25.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Paul E. Eisen

Mailing Address 10000 Stony Point

City

Waco

State

TX

Zip Code

76712-3172

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Ohio National

Occupation  
Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

209.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760172

Amount of Each Receipt this Period

19.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. William J. Lynch

Mailing Address 5075 SW Griffith Dr. #200

City

Beaverton

State

OR

Zip Code

97005

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Farmers Insurance

Occupation  
General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

550.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760186

Amount of Each Receipt this Period

50.00

**SUBTOTAL** of Receipts This Page (optional) .....

94.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 55 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Walter C. Sprye, Jr.

Mailing Address 1305 Portside Drive

City

Wilmington

State

NC

Zip Code

28405

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
AXA Advisors, LLC

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

508.20

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760188

Amount of Each Receipt this Period

46.20

**B.**

Full Name (Last, First, Middle Initial)

Mr. Eric S. Roth

Mailing Address 2 Mckinley Ct.

City

Monroe Twp

State

NJ

Zip Code

08831-4055

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Smith Barney

Occupation

Vice President- Investments

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

280.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760194

Amount of Each Receipt this Period

42.50

**C.**

Full Name (Last, First, Middle Initial)

Mrs. Lynda D. Turner

Mailing Address 1070 S Bosque Loop

City

Bosque Farms

State

NM

Zip Code

87068-9063

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
AXA Advisors, LLC

Occupation

Registered Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

211.20

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760204

Amount of Each Receipt this Period

30.00

**SUBTOTAL** of Receipts This Page (optional) .....

118.70

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 56 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Troy D. DeLair

Mailing Address 841 E 3550 N

City

North Ogden

State

UT

Zip Code

84414-7596

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Farm Bureau Financial Ser-  
vices

Occupation

Career Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760206

Amount of Each Receipt this Period

25.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Frank H. Briggs, Jr.

Mailing Address 2610 Bohler Rd NW

City

Atlanta

State

GA

Zip Code

30327-1418

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Briggs & Associates/AXA  
Advisors, LLC

Occupation

Financial Consultant

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

550.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760216

Amount of Each Receipt this Period

50.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Elwood B. Syverson

Mailing Address 509 Loomis Drive

City

Mauston

State

WI

Zip Code

53948-1522

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Rural Insurance Co's

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

330.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760224

Amount of Each Receipt this Period

30.00

**SUBTOTAL** of Receipts This Page (optional) .....

105.00

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 57 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Michael E. Eibeck

Mailing Address 7521 E Via Estrella

City

Scottsdale

State

AZ

Zip Code

85258-1121

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Spence, Cassidy Associates

Occupation

Associate General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

240.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760232

Amount of Each Receipt this Period

15.00

**B.**

Full Name (Last, First, Middle Initial)

Ms. Laurie A. Adams

Mailing Address 609 E. Jefferson

City

Washington

State

IL

Zip Code

61571-1551

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Country Financial

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

309.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760238

Amount of Each Receipt this Period

42.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. J. Scott Connole

Mailing Address P.O. Box 5564

City

Helena

State

MT

Zip Code

59604-5564

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Farmers Insurance Group

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

256.80

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760242

Amount of Each Receipt this Period

25.20

**SUBTOTAL** of Receipts This Page (optional) .....

82.20

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 58 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Ms. Shelly D. Pensky

Mailing Address 2855 S. 4th Avenue #118

City

Yuma

State

AZ

Zip Code

85364-8150

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Farmers Insurance Group

Occupation

Insurance Agent

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

330.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760246

Amount of Each Receipt this Period

30.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Steven M. Daniel

Mailing Address 2600 Meadowbrook Dr

City

Butte

State

MT

Zip Code

59701-4028

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Daniel Financial Services,  
Inc.

Occupation

President

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

277.20

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760250

Amount of Each Receipt this Period

25.20

**C.**

Full Name (Last, First, Middle Initial)

Mr. Thomas E. Fowler

Mailing Address 13243 SE 51st Pl

City

Bellevue

State

WA

Zip Code

98006

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Fowler Financial Services,  
Inc.

Occupation

President

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1182.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760256

Amount of Each Receipt this Period

107.50

**SUBTOTAL** of Receipts This Page (optional) .....

162.70

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 59 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Herbert F. Mischke

Mailing Address 322 East County Road D

City

Little Canada

State

MN

Zip Code

55117

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Blaeser Mischke Financial  
Group Inc.

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760260

Amount of Each Receipt this Period

21.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Robert D. Buxbaum, CLU, ChFC

Mailing Address 4 Linwood Rd.

City

Wellesley

State

MA

Zip Code

02181

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Bay Financial Associates  
LLC

Occupation

Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760270

Amount of Each Receipt this Period

21.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Randall H. Jensen

Mailing Address 124 W 46th St., #201

City

Kearney

State

NE

Zip Code

68847-8348

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Principal Financial  
Group

Occupation

Sr. Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

467.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760278

Amount of Each Receipt this Period

42.50

**SUBTOTAL** of Receipts This Page (optional) .....

84.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 60 / 209

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Ronald T. Staebell

Mailing Address 4309 Town Park Pl.

City

Sioux Falls

State

SD

Zip Code

57105-7116

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Principal Financial  
Group

Occupation

Senior Financial Services Representati

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760280

Amount of Each Receipt this Period

21.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Alan J. Cyr

Mailing Address 1253 w Rudisill Blvd

City

Fort Wayne

State

IN

Zip Code

46807-2144

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Cyr & Cyr Insurance Servi-  
ces

Occupation

PARTNER

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

239.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760292

Amount of Each Receipt this Period

25.00

**C.**

Full Name (Last, First, Middle Initial)

Ms. Sharon L. Hansen

Mailing Address P.O. Box 1249  
1219 S Second Street

City

Mt Vernon

State

WA

Zip Code

98273

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Heritage Financial Group,-  
Inc

Occupation

Financial Professional

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

302.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760296

Amount of Each Receipt this Period

27.50

**SUBTOTAL** of Receipts This Page (optional) .....

73.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Walter J. Scott

Mailing Address 1022 Washington Ave

City

Oshkosh

State

WI

Zip Code

54901-5354

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
W. F. Coe & Associates,  
LLC

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

554.40

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760306

Amount of Each Receipt this Period

50.40

**B.**

Full Name (Last, First, Middle Initial)

Mr. Irwin R. Wetnight, Jr.

Mailing Address 95 W. Prescott Ave.

City

Clovis

State

CA

Zip Code

93619-8743

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Principal Financial Group

Occupation

AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760318

Amount of Each Receipt this Period

21.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Gary H. Pendleton

Mailing Address 2607 Oberlin Rd  
Ste 100

City

Raleigh

State

NC

Zip Code

27608-1319

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Pendleton Financial Consu-  
lting, Inc.

Occupation

President/Owner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

504.13

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760320

Amount of Each Receipt this Period

45.83

**SUBTOTAL** of Receipts This Page (optional) .....

117.23

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Randall C. Wimsatt

Mailing Address 4400 Hannon Dr

City

Farmington

State

NM

Zip Code

87402-8718

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
ING Financial Partners

Occupation

District Leader

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

277.20

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760322

Amount of Each Receipt this Period

25.20

**B.**

Full Name (Last, First, Middle Initial)

Mr. William J. Brannon

Mailing Address 5215 Mockingbird Road

City

Greensboro

State

NC

Zip Code

27406

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Group U.S., Inc.

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

254.10

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760324

Amount of Each Receipt this Period

23.10

**C.**

Full Name (Last, First, Middle Initial)

Mr. Stewart N. Isbell

Mailing Address 12101 Woodruff Ave, Ste D

City

Downey

State

CA

Zip Code

90241-5628

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Farmers Insurance Group

Occupation

Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

286.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760334

Amount of Each Receipt this Period

26.00

**SUBTOTAL** of Receipts This Page (optional) .....

74.30

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Matthew S. Huntington

Mailing Address 2598 S. Oswego Street

City

Aurora

State

CO

Zip Code

80014-1814

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Farmers Ins. Group

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760340

Amount of Each Receipt this Period

21.00

**B.**

Full Name (Last, First, Middle Initial)

Ms. Teresa L. Seefeldt

Mailing Address 643 Gaelic Court

City

Apopka

State

FL

Zip Code

32712

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Rogers Benefit Group

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

239.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760368

Amount of Each Receipt this Period

25.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Larry J. Winkelhake

Mailing Address 18600 Longview Ct

City

Brookfield

State

WI

Zip Code

53045

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Mortensen-Winkelhake

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

990.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760370

Amount of Each Receipt this Period

90.00

**SUBTOTAL** of Receipts This Page (optional) .....

136.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Ms. Michele A. Kobielnik

Mailing Address 1809 Amos Circle

City

Pensacola

State

FL

Zip Code

32526

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Affiliated Insurance

Occupation

Sales Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

374.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760382

Amount of Each Receipt this Period

30.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. H. Keith de Noble

Mailing Address 36308 Highway 300

City

Bigelow

State

AR

Zip Code

72016

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
H. Keith de Noble Ins. Ag-  
ency, Inc.

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

507.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760386

Amount of Each Receipt this Period

51.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Bryon A. Holz

Mailing Address 207 Cindy Ln

City

Brandon

State

FL

Zip Code

33510-3905

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Bryon Holz & Associates

Occupation

Independent Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

513.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760390

Amount of Each Receipt this Period

42.00

**SUBTOTAL** of Receipts This Page (optional) .....

123.00

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Robert T. MacDonald

Mailing Address 1931 N 73rd St.

City

Wauwatosa

State

WI

Zip Code

53213

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Financial Advisor

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

297.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760418

Amount of Each Receipt this Period

27.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Leonard Martin

Mailing Address 98 Tennyson Rd

City

Warwick

State

RI

Zip Code

02888-1818

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Leonard Martin & Associat-  
es Inc

Occupation

OWNER

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

554.40

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760438

Amount of Each Receipt this Period

50.40

**C.**

Full Name (Last, First, Middle Initial)

Mr. Peter D. Holler

Mailing Address 112 Evergreen Pl

City

Bristol

State

TN

Zip Code

37620

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
SBS Services

Occupation

President

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760446

Amount of Each Receipt this Period

21.00

**SUBTOTAL** of Receipts This Page (optional) .....

98.40

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Ms. Amy K. Byrne

Mailing Address 900 N Shoreline Blvd

City

Mountain View

State

CA

Zip Code

94043-1933

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Vita Insurance Associates,  
Inc.

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760452

Amount of Each Receipt this Period

25.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Daniel R. Gehl

Mailing Address 28927 42nd Avenue

City

Paw Paw

State

MI

Zip Code

49079

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Ronald B. Wiser & Associa-  
tes

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760462

Amount of Each Receipt this Period

25.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. William T. Whitmore, Jr.

Mailing Address 3495 Winding Trail Circle

City

Virginia Beach

State

VA

Zip Code

23456

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
One America

Occupation

Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

702.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760482

Amount of Each Receipt this Period

65.00

**SUBTOTAL** of Receipts This Page (optional) .....

115.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Theodore J. Zouzounis

Mailing Address 820 Mariposa Rd

City

Lafayette

State

CA

Zip Code

94549-4211

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
AXIA Employment Benefit  
Insurance Srvc

Occupation  
PARTNER

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

467.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760484

Amount of Each Receipt this Period

42.50

**B.**

Full Name (Last, First, Middle Initial)

Ms. Martha Hall

Mailing Address PO Box 837

City

Wichita Falls

State

TX

Zip Code

76307-0837

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

240.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760492

Amount of Each Receipt this Period

20.00

**C.**

Full Name (Last, First, Middle Initial)

Ms. Alicia S. Burst

Mailing Address 960 Ponte Vedra Boulevard

City

Ponte Vedra Bch

State

FL

Zip Code

32082

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
APPS

Occupation  
Regional Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760506

Amount of Each Receipt this Period

21.00

**SUBTOTAL** of Receipts This Page (optional) .....

83.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Ms. Barbara E. Gunnell

Mailing Address 94903 Country Ln.

City

Coos Bay

State

OR

Zip Code

97420

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Gunnell Insurance Agency

Occupation

Insurance Agent

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

225.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760532

Amount of Each Receipt this Period

12.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. Albert B. Brodbeck

Mailing Address 56 Dundee Road

City

Stamford

State

CT

Zip Code

06903-3623

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Prudential Financial

Occupation

AGENT

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

292.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760534

Amount of Each Receipt this Period

17.50

**C.**

Full Name (Last, First, Middle Initial)

Ms. Katharine F. Clark

Mailing Address 110 Cross Creek Circle

City

Macon

State

GA

Zip Code

31210

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Peachtree Planning

Occupation

Insurance Agent

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760562

Amount of Each Receipt this Period

25.00

**SUBTOTAL** of Receipts This Page (optional) .....

55.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Dan E. Nicholas

Mailing Address 206 Pacheco Ave

City

Santa Cruz

State

CA

Zip Code

95062-1231

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Nicholas Insurance & Financial

Occupation

Independent Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760568

Amount of Each Receipt this Period

21.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Stephen R. McNeely

Mailing Address 6190 Winford Dr

City

Indianapolis

State

IN

Zip Code

46236-8378

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Motorists Life Ins. Co.

Occupation

MANAGER

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

247.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760586

Amount of Each Receipt this Period

22.50

**C.**

Full Name (Last, First, Middle Initial)

Ms. April L. Howard

Mailing Address 3386 Williamsburg

City

Boise

State

ID

Zip Code

83706-5320

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Howard Insurance Agency

Occupation

Agent/Owner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

660.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760592

Amount of Each Receipt this Period

60.00

**SUBTOTAL** of Receipts This Page (optional) .....

103.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Harold A. Gillet

Mailing Address 8711 Mashie Lane

City

Missoula

State

MT

Zip Code

59808-5412

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Security Life of Denver

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

229.20

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760608

Amount of Each Receipt this Period

30.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Lawrence J. Stack

Mailing Address 28630 Glenbrook Dr

City

Southfield

State

MI

Zip Code

48034-5543

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Michigan Financial

Occupation

Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

795.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760610

Amount of Each Receipt this Period

75.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. David E. Smithkey

Mailing Address 9451 Heddy Drive

City

Flushing

State

MI

Zip Code

48433-1051

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Security First Benefits  
Corp.

Occupation

President/Owner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760620

Amount of Each Receipt this Period

50.00

**SUBTOTAL** of Receipts This Page (optional) .....

155.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

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(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Randall D. Kaufmann

Mailing Address 356 Equus Drive

City

Camp Hill

State

PA

Zip Code

17011-8357

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Prudential Financial

Occupation

Special Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

495.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760630

Amount of Each Receipt this Period

45.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Russell A. Smith

Mailing Address 22928 San Joaquin Drive East

City

Canyon Lake

State

CA

Zip Code

92587-7831

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Torimax Financial Group,  
Inc.

Occupation

President & CEO

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2293.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760638

Amount of Each Receipt this Period

208.50

**C.**

Full Name (Last, First, Middle Initial)

Mr. John C. Johns

Mailing Address 5141 Lilly Rd.

City

Hazlehurst

State

MS

Zip Code

39083

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Southern Farm Bureau Life  
Insurance

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

487.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760650

Amount of Each Receipt this Period

52.50

**SUBTOTAL** of Receipts This Page (optional) .....

306.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

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(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Ms. Cecilia H. Carlton

Mailing Address P. O. Box 636

City

Hazlehurst

State

MS

Zip Code

39083-0636

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Southern Farm Bureau Life  
Insurance

Occupation  
AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

482.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760652

Amount of Each Receipt this Period

50.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Wayne F. Gledhill

Mailing Address 2746 E. Majestic Ridge Cir.

City

Salt Lake City

State

UT

Zip Code

84121-4407

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Oxford Financial Group

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

235.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760658

Amount of Each Receipt this Period

25.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Thomas D. McNeil

Mailing Address 49 Hagen Oaks Ct

City

Alamo

State

CA

Zip Code

94507-2206

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Midland National Life

Occupation  
Regional Vice President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760660

Amount of Each Receipt this Period

25.00

**SUBTOTAL** of Receipts This Page (optional) .....

100.00

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 73 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Keith M. Gillies

Mailing Address 109 W. Lakeview Dr.

City

La Place

State

LA

Zip Code

70068-2427

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
River Parishes Advisors  
Group, LLC

Occupation

Managing Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1421.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760662

Amount of Each Receipt this Period

208.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Douglas Austin

Mailing Address Suite 9 Kite Hill Rd

City

Santa Cruz

State

CA

Zip Code

95060-1418

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Austin Ins & Financial Se-  
rv

Occupation

AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

467.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760666

Amount of Each Receipt this Period

42.50

**C.**

Full Name (Last, First, Middle Initial)

Ms. Brenda D. Doty

Mailing Address 107 Topaz

City

Horseshoe Bend

State

AR

Zip Code

72512

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Doty Group

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

396.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760696

Amount of Each Receipt this Period

51.00

**SUBTOTAL** of Receipts This Page (optional) .....

301.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 74 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Roger W. Garrett

Mailing Address 23 Buckburst Circle

City

Bloomington

State

IL

Zip Code

61704

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
R. W. Garrett Agency Inc.

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760730

Amount of Each Receipt this Period

25.00

**B.**

Full Name (Last, First, Middle Initial)

Ms. Linda J. Melson

Mailing Address 1810 W. Illinois

City

Midland

State

TX

Zip Code

79701

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Melson and Associates

Occupation  
OWNER

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760748

Amount of Each Receipt this Period

21.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Lawrence Edward Sneed

Mailing Address 5005 Woodminster

City

Oakland

State

CA

Zip Code

94601

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
State Farm Insurance Comp-  
anies

Occupation  
Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760772

Amount of Each Receipt this Period

21.00

**SUBTOTAL** of Receipts This Page (optional) .....

67.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 75 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. John A. Forbing

Mailing Address 23209 Charwood PI

City

Diamond Bar

State

CA

Zip Code

91765-3016

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
State Farm Insurance Comp-  
anies

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760800

Amount of Each Receipt this Period

21.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Daniel L. Rust

Mailing Address 114 W. Arnold

City

Bozeman

State

MT

Zip Code

59715-6129

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
State Farm Insurance Comp-  
anies

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1290.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760818

Amount of Each Receipt this Period

90.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Alan C. Kifer

Mailing Address 21500 Park Row Rd  
#1115

City

Katy

State

TX

Zip Code

77449-2431

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
American General Life &  
Accident Insur

Occupation

President & CEO

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2310.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760848

Amount of Each Receipt this Period

210.00

**SUBTOTAL** of Receipts This Page (optional) .....

321.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 76 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mrs. Sherry K. Flynn

Mailing Address #58 C R 5151

City

Bloomfield

State

NM

Zip Code

87413-9700

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
ING

Occupation  
Reg. Rep.

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

277.20

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760852

Amount of Each Receipt this Period

25.20

**B.**

Full Name (Last, First, Middle Initial)

Mr. Wayne Miles Eckman

Mailing Address 701 W 2350 N

City

Woods Cross

State

UT

Zip Code

84087-1070

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
State Farm Insurance Comp-  
anies

Occupation  
AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760860

Amount of Each Receipt this Period

21.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Richard L. Miller

Mailing Address 1214 Karr Ave.

City

Yakima

State

WA

Zip Code

98902-5026

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual Finan-  
cial Network

Occupation  
Financial Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

482.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760862

Amount of Each Receipt this Period

50.00

**SUBTOTAL** of Receipts This Page (optional) .....

96.20

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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Detailed Summary Page

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Ms. Juli Y. McNeely

Mailing Address S764 Hanson Road

City

Spencer

State

WI

Zip Code

54479

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
McNeely Financial Services  
Inc

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

579.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760874

Amount of Each Receipt this Period

60.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Glenn P. Deal, Jr.

Mailing Address 58 Golf Course Ln.

City

Taylorsville

State

NC

Zip Code

28681-7847

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Thrivent Financial for Lu-  
therans

Occupation

Financial Associate

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

671.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760882

Amount of Each Receipt this Period

74.25

**C.**

Full Name (Last, First, Middle Initial)

Mr. John Everett

Mailing Address 531 Daniel

City

Santa Maria

State

CA

Zip Code

93454

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Allstate Life Insurance  
Company

Occupation

Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

462.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760920

Amount of Each Receipt this Period

42.00

**SUBTOTAL** of Receipts This Page (optional) .....

176.25

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 78 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Ms. Carolyn S. Miller

Mailing Address 2469 W. Rosebush Rd

City

Weidman

State

MI

Zip Code

48893-9791

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
General Agency Company

Occupation  
AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

281.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760948

Amount of Each Receipt this Period

21.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Dale F. Mamele

Mailing Address 410 Steeple Crest North

City

Irmo

State

SC

Zip Code

29063-8244

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Summer Insurance Agency,  
LLC

Occupation  
PRINCIPAL

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760962

Amount of Each Receipt this Period

25.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Steven R. Markham

Mailing Address 4 Alae St.

City

Hilo

State

HI

Zip Code

96720

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Markham Insurance Services

Occupation  
OWNER

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

542.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760980

Amount of Each Receipt this Period

42.50

**SUBTOTAL** of Receipts This Page (optional) .....

88.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 79 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. R. Jan Pinney

Mailing Address 5152 Ellington Court

City

Granite Bay

State

CA

Zip Code

95746-7188

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Pinney Insurance Center,  
Inc.

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2288.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760984

Amount of Each Receipt this Period

208.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. David M. Koll

Mailing Address 1612 S. 152nd Street

City

Omaha

State

NE

Zip Code

68144-5121

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Mutual of Omaha

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1155.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8760992

Amount of Each Receipt this Period

105.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. John J. Bradley

Mailing Address 148 Grove Street

City

Westwood

State

MA

Zip Code

02090

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Bradley Insurance Agency,  
Inc

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

458.26

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761010

Amount of Each Receipt this Period

41.66

**SUBTOTAL** of Receipts This Page (optional) .....

354.66

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 80 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Peter K. Howard

Mailing Address 326 Rosemary Lane

City

Danville

State

VA

Zip Code

24541-4526

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Tower Square Securities

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

271.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761028

Amount of Each Receipt this Period

21.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Mitchell W. Ostrove

Mailing Address 4 New King Street

City

White Plains

State

NY

Zip Code

10604-1202

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Ostrove Group Inc.

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

462.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761034

Amount of Each Receipt this Period

42.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Edward D. Jenkins

Mailing Address 14 Pebble Cove

City

Petal

State

MS

Zip Code

39465

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Woodmen of The World

Occupation

Field Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

247.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761038

Amount of Each Receipt this Period

22.50

**SUBTOTAL** of Receipts This Page (optional) .....

85.50

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 81 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Tod D. Lashway

Mailing Address 6176 E Greenway Ln

City

Scottsdale

State

AZ

Zip Code

85254-2541

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Penn Mutual Life Insurance  
Company

Occupation

Director Field Learning & Development

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

225.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761054

Amount of Each Receipt this Period

15.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. William D. Burke

Mailing Address 2216 Nelda Way

City

Alamo

State

CA

Zip Code

94507

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Pacific Life

Occupation

Regional Vice President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761058

Amount of Each Receipt this Period

21.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Michael J. Ables

Mailing Address PO Box 2205

City

Avila Beach

State

CA

Zip Code

93424-2205

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Michael Ables Insurance  
Services

Occupation

AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

550.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761064

Amount of Each Receipt this Period

42.50

**SUBTOTAL** of Receipts This Page (optional) .....

78.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 82 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Ms. Robelynn H. Abadie

Mailing Address 4933 Antioch Blvd

City

Baton Rouge

State

LA

Zip Code

70817-2330

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Abadie Financial Services

Occupation  
CEO

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761078

Amount of Each Receipt this Period

21.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Michael J. Salscheider

Mailing Address 1378 Willow Ln. S.W.

City

Rochester

State

MN

Zip Code

55902-1811

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Prime Time Health Advisors  
LLC

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

237.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761094

Amount of Each Receipt this Period

50.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Bud Clisby

Mailing Address 4353 Browning Lane

City

Viera

State

FL

Zip Code

32955-6701

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Bud Clisby Insurance

Occupation  
General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761100

Amount of Each Receipt this Period

21.00

**SUBTOTAL** of Receipts This Page (optional) .....

92.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 83 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Ms. Sandra E. Henderson

Mailing Address 207 E Moody Ave

City

Fresno

State

CA

Zip Code

93720-1506

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Plan Financial

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

302.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761108

Amount of Each Receipt this Period

25.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Jeffrey P. Case

Mailing Address 1311 33rd Avenue S.W.

City

Minot

State

ND

Zip Code

58701-7266

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Case Financial Services  
Inc

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

297.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761120

Amount of Each Receipt this Period

27.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. David T. Koppa

Mailing Address 1105 Via Bolzano

City

Santa Barbara

State

CA

Zip Code

93111-1053

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Cornerstone Insurance Ser-  
vices

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

467.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761140

Amount of Each Receipt this Period

42.50

**SUBTOTAL** of Receipts This Page (optional) .....

94.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 84 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Roland G. Barrera

Mailing Address 2621 Camargo

City

Corpus Christi

State

TX

Zip Code

78415

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Roland Barrera Insurance

Occupation

Insurance Agent

Receipt For:

☐

Primary

☐

General

☐

Other (specify) ▼

Aggregate Year-to-Date ▼

320.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761168

Amount of Each Receipt this Period

30.00

**B.**

Full Name (Last, First, Middle Initial)

Mrs. Maridan C. Christensen

Mailing Address 8303 NW Eastside Dr.

City

Weatherby Lake

State

MO

Zip Code

64152

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Humana Insurance Company

Occupation

Insurance Agent

Receipt For:

☐

Primary

☐

General

☐

Other (specify) ▼

Aggregate Year-to-Date ▼

225.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761186

Amount of Each Receipt this Period

15.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Gregory J. Corrente

Mailing Address 3901 Clifford Drive

City

Metairie

State

LA

Zip Code

70002

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Corrente & Associates

Occupation

Agent/Broker

Receipt For:

☐

Primary

☐

General

☐

Other (specify) ▼

Aggregate Year-to-Date ▼

251.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761204

Amount of Each Receipt this Period

25.00

**SUBTOTAL** of Receipts This Page (optional) .....

70.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 85 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Michael J. Hiller

Mailing Address W267 S7930 Stony Pt. Ct.

City

Mukwonago

State

WI

Zip Code

53149-9687

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Central Financial Services

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

277.20

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761208

Amount of Each Receipt this Period

25.20

**B.**

Full Name (Last, First, Middle Initial)

Mr. James R. Christensen, Jr.

Mailing Address 440 Regency Pkwy Dr #210A

City

Omaha

State

NE

Zip Code

68114

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
INSOURCE, Inc.

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1155.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761240

Amount of Each Receipt this Period

105.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Robert A. Berg

Mailing Address 1405 Blackberry Lane

City

Stevens Point

State

WI

Zip Code

54481-9140

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Planning Concepts Inc.

Occupation

Sales Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

396.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761266

Amount of Each Receipt this Period

36.00

**SUBTOTAL** of Receipts This Page (optional) .....

166.20

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 86 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Jonathan David Haymes

Mailing Address 1230 s. hickory lane

City

Nixa

State

MO

Zip Code

65714

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Haymes Insurance Agency

Occupation

Insurance Agent

Receipt For:

☐

Primary

☐

General

☐

Other (specify) ▼

Aggregate Year-to-Date ▼

277.20

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761284

Amount of Each Receipt this Period

25.20

**B.**

Full Name (Last, First, Middle Initial)

Mr. Allen L. Dennis

Mailing Address 3145 Heatheridge Lane

City

Reno

State

NV

Zip Code

89509-3021

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
American National Insurance Company

Occupation

AGENT

Receipt For:

☐

Primary

☐

General

☐

Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761294

Amount of Each Receipt this Period

21.00

**C.**

Full Name (Last, First, Middle Initial)

Gregory G Braden

Mailing Address 933 E 1938th Rd.

City

Eudora

State

KS

Zip Code

66025-9101

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Owner/Agent

Receipt For:

☐

Primary

☐

General

☐

Other (specify) ▼

Aggregate Year-to-Date ▼

421.20

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761302

Amount of Each Receipt this Period

25.20

**SUBTOTAL** of Receipts This Page (optional) .....

71.40

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 87 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. M. Steven Brotherton

Mailing Address 558 Brianton Lane

City

Lawrenceville

State

GA

Zip Code

30045-9435

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
New England Financial -  
Atlanta Agency

Occupation

Advanced Underwriting Specialist

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761310

Amount of Each Receipt this Period

25.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Robert M. Burd

Mailing Address 22 Cedarwood Dr

City

Watseka

State

IL

Zip Code

60970-9740

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Country Financial

Occupation

Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761358

Amount of Each Receipt this Period

21.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Michael D. Harris

Mailing Address 11695 US HWY 45N

City

Ozark

State

IL

Zip Code

62972-1032

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Country Financial

Occupation

Owner/Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

247.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761382

Amount of Each Receipt this Period

22.50

**SUBTOTAL** of Receipts This Page (optional) .....

68.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 88 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Lawrence P. Decker

Mailing Address 14480st, Rt 64

City

Metamora

State

OH

Zip Code

43540

FEC ID number of contributing  
federal political committee.

C

Name of Employer

GORKOWSKI, DECKER & BROWN

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761434

Amount of Each Receipt this Period

25.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Robert J. Hollander

Mailing Address 904 Rockhurst Dr.

City

Lincoln

State

NE

Zip Code

68510-4114

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Midlands Financial Benefi-  
ts

Occupation

AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

467.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761460

Amount of Each Receipt this Period

42.50

**C.**

Full Name (Last, First, Middle Initial)

Mr. George M. Dudikoff

Mailing Address 12897 Quail Hollow Dr

City

Fairfield

State

CA

Zip Code

94534

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Farmers Insurance Group

Occupation

Owner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761468

Amount of Each Receipt this Period

21.00

**SUBTOTAL** of Receipts This Page (optional) .....

88.50

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 89 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Ms. Jill M. Douglass

Mailing Address 2932 Sunstone St.

City

Las Vegas

State

NV

Zip Code

89128-7742

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Country Financial

Occupation

District\_Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

270.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761472

Amount of Each Receipt this Period

27.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Lines Robert Ferguson, Jr.

Mailing Address 104 Hillview Drive

City

Charleston

State

WV

Zip Code

25314

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
New York Life

Occupation

AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761526

Amount of Each Receipt this Period

25.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. James L. McConathy, Jr.

Mailing Address 706 Trenton St., Apt. 6

City

West Monroe

State

LA

Zip Code

71291

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
MetLife Financial Services

Occupation

MANAGER

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

550.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761528

Amount of Each Receipt this Period

50.00

**SUBTOTAL** of Receipts This Page (optional) .....

102.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 90 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Bernard M. Baudin

Mailing Address 632 Hesper Ave.

City

Metairie

State

LA

Zip Code

70005-2659

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
New York Life

Occupation

Assistant Manager

Receipt For:

☐

Primary

☐

General

☐

Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761530

Amount of Each Receipt this Period

25.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Gregory Lynn Grimes

Mailing Address 2310 Live Oak Ln

City

Columbia

State

MO

Zip Code

65202-1789

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
APEX Financial, LLC

Occupation

Insurance Agent

Receipt For:

☐

Primary

☐

General

☐

Other (specify) ▼

Aggregate Year-to-Date ▼

330.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761636

Amount of Each Receipt this Period

30.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Terry A. Boulter

Mailing Address 9037 N Silver Lake Drive

City

Cedar Hills

State

UT

Zip Code

84062-8788

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Cambridge Financial Center

Occupation

Branch Manager

Receipt For:

☐

Primary

☐

General

☐

Other (specify) ▼

Aggregate Year-to-Date ▼

252.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761644

Amount of Each Receipt this Period

25.00

**SUBTOTAL** of Receipts This Page (optional) .....

80.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 91 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Robert D. Markwalter, II

Mailing Address 236 Clover Ct

City

Jacksonville

State

FL

Zip Code

32259-4407

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
North Florida Financial

Occupation

Career Development Supervisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761658

Amount of Each Receipt this Period

21.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Carl W. Middleton, III

Mailing Address 8500 Gordon Dr NE

City

Bainbridge Island

State

WA

Zip Code

98110-3003

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761686

Amount of Each Receipt this Period

21.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Samuel H. Hazleton, IV

Mailing Address 4220 Lakeshore Drive

City

Diamond Point

State

NY

Zip Code

12824

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual

Occupation

Financial Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

462.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761706

Amount of Each Receipt this Period

42.00

**SUBTOTAL** of Receipts This Page (optional) .....

84.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 92 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Howard S. Clark

Mailing Address 4519 Sleeping Indian Road

City

Fallbrook

State

CA

Zip Code

92028

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Ohio National Fin. Svcs.

Occupation

Regional Sales Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761712

Amount of Each Receipt this Period

25.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Steven B. Heinz

Mailing Address 1341 E 600 N

City

Orem

State

UT

Zip Code

84097

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
S. B. HEINZ & ASSOCIATES,  
INC.

Occupation

Financial Rep

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

550.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761726

Amount of Each Receipt this Period

50.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Elwyn D. Guernsey

Mailing Address 618 Lakewood Road

City

Pensacola

State

FL

Zip Code

32507-2434

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Guernsey & Associates

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

467.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761728

Amount of Each Receipt this Period

42.50

**SUBTOTAL** of Receipts This Page (optional) .....

117.50

**TOTAL** This Period (last page this line number only) .....

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**Use separate schedule(s)  
for each category of the  
Detailed Summary Page

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(check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16 <input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. James R. Brown

Mailing Address 1500 Adam Dr

City

Normal

State

IL

Zip Code

61761-2144

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual

Occupation

Financial Representative

Receipt For:

☐

Primary

☐

General

☐

Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	9	

Transaction ID: 8761746

Amount of Each Receipt this Period

21.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Kevin K. Burckhard

Mailing Address 413-25th Ave NW

City

Minot

State

ND

Zip Code

58703-0726

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual

Occupation

AGENT

Receipt For:

☐

Primary

☐

General

☐

Other (specify) ▼

Aggregate Year-to-Date ▼

297.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	9	

Transaction ID: 8761764

Amount of Each Receipt this Period

27.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Thomas C. Besselman

Mailing Address 6421 Perkins Rd #2B

City

Baton Rouge

State

LA

Zip Code

70808-4125

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Besselman & Little Ag-  
ency

Occupation

President

Receipt For:

☐

Primary

☐

General

☐

Other (specify) ▼

Aggregate Year-to-Date ▼

550.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	9	

Transaction ID: 8761796

Amount of Each Receipt this Period

50.00

SUBTOTAL of Receipts This Page (optional) .....

98.00

TOTAL This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. James R. Goodrich

Mailing Address 1860 Beech

City

Mt. Pleasant

State

MI

Zip Code

48858-1280

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

660.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761802

Amount of Each Receipt this Period

60.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Richard J. Chandik

Mailing Address 1332 Shorebird Ln

City

Carlsbad

State

CA

Zip Code

92011-4884

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Lincoln Financial Network

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

522.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761808

Amount of Each Receipt this Period

47.50

**C.**

Full Name (Last, First, Middle Initial)

Mr. Lance P. Franczyk

Mailing Address 3009 Alyssum Ct.

City

Edmond

State

OK

Zip Code

73034

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Oklahoma City Group

Occupation

Managing Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

840.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761826

Amount of Each Receipt this Period

60.00

**SUBTOTAL** of Receipts This Page (optional) .....

167.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. O. Taylor Davis

Mailing Address 104 Hanover Square

City

Lafayette

State

LA

Zip Code

70508

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Louisiana Group

Occupation

Financial Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

362.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761828

Amount of Each Receipt this Period

42.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. A. Christopher Engle

Mailing Address 4485 Orchard Creek Ct S E

City

Kentwood

State

MI

Zip Code

49546

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Argus Financial Consultan-  
ts

Occupation

Certified Financial Planner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

307.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761830

Amount of Each Receipt this Period

30.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Donald A. Frost

Mailing Address 612 N Pageant Dr #A

City

Orange

State

CA

Zip Code

92869-2572

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Don Frost Insurance Agenc-  
y, Inc.

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761838

Amount of Each Receipt this Period

21.00

**SUBTOTAL** of Receipts This Page (optional) .....

93.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Ms. Eleanor B. Blaylock

Mailing Address 9439 Gay Lane

City

State

Zip Code

Oil City

LA

71061

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Burke & Burke Insurance  
Mktg. Inc.

Occupation

Agency Owner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1180.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761852

Amount of Each Receipt this Period

105.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Jeffrey D. Kowal

Mailing Address N55W34867 W Lake Dr

City

State

Zip Code

Oconomowoc

WI

53066

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Kowal Investment Group,  
LLC

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

277.20

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761876

Amount of Each Receipt this Period

25.20

**C.**

Full Name (Last, First, Middle Initial)

Mr. Richard B. Jacobs

Mailing Address 5396 Painted Sunrise Dr.

City

State

Zip Code

Las Vegas

NV

89149-6443

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Principal Financial Group

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

286.80

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761884

Amount of Each Receipt this Period

30.00

**SUBTOTAL** of Receipts This Page (optional) .....

160.20

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Ms. Linda S. Harris

Mailing Address PO Box 261669

City

San Diego

State

CA

Zip Code

92196-1669

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Harris Ins & Financial Se-  
rvices

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

247.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761886

Amount of Each Receipt this Period

22.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. Tom L. Hamby

Mailing Address 1115 E Elm

City

El Reno

State

OK

Zip Code

73036-3911

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
New York Life

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

330.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761908

Amount of Each Receipt this Period

30.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Terry K. Headley

Mailing Address 20704 Meadow Ridge Dr

City

Springfield

State

NE

Zip Code

68059-7086

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Headley Financial Group

Occupation

Managing Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2288.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761912

Amount of Each Receipt this Period

208.00

**SUBTOTAL** of Receipts This Page (optional) .....

260.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 98 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Mark A. Kolterman

Mailing Address 2577 Waverly Road

City

Seward

State

NE

Zip Code

68434-8030

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Kolterman Agency, Inc.

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

225.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761918

Amount of Each Receipt this Period

25.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. James T. Bardin

Mailing Address 4226 Fairway Circle

City

Tampa

State

FL

Zip Code

33624-4640

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Principal Financial  
Group

Occupation  
Business Consultant

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

247.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761952

Amount of Each Receipt this Period

22.50

**C.**

Full Name (Last, First, Middle Initial)

Mr. Steve R. Klaers

Mailing Address 7860 Alden Way

City

Fridley

State

MN

Zip Code

55101

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
H. Beck - Capital Fin. Gr-  
oup

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

512.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761956

Amount of Each Receipt this Period

42.00

**SUBTOTAL** of Receipts This Page (optional) .....

89.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 99 / 209

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Ms. Therese M. Fairbanks

Mailing Address P. O. Box 7036

City

Billings

State

MT

Zip Code

59103-7036

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Payne Financial Group

Occupation  
Account Executive

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

375.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761958

Amount of Each Receipt this Period

52.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. Richard D. Kimmel

Mailing Address 6525 Bellaire Drive S

City

Ft Worth

State

TX

Zip Code

76132-1138

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Principal Financial Group

Occupation  
Regional Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

550.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761966

Amount of Each Receipt this Period

50.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Larry R. Lee

Mailing Address 25106 Cineria

City

Lake Forest

State

CA

Zip Code

92630-3307

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Financial Diligence Partners

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

462.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761970

Amount of Each Receipt this Period

42.00

**SUBTOTAL** of Receipts This Page (optional) .....

144.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Mark P. Forgione

Mailing Address 10760 S.W. 154 Street

City

Miami

State

FL

Zip Code

33157

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Prudential Financial

Occupation  
AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

272.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8761982

Amount of Each Receipt this Period

22.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. Kim L. Christenson

Mailing Address 180 SW Gibson Lane

City

Issaquah

State

WA

Zip Code

98027-4123

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Pacific Life Insurance Co-  
mpany

Occupation  
Field Vice President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

247.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762032

Amount of Each Receipt this Period

22.50

**C.**

Full Name (Last, First, Middle Initial)

Mrs. Evelyn Butler

Mailing Address 10 Lincoln Ave.

City

Vernon

State

NJ

Zip Code

07462

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Certified Financial Servi-  
ces, LLC

Occupation  
Field Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

205.20

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762040

Amount of Each Receipt this Period

7.20

**SUBTOTAL** of Receipts This Page (optional) .....

52.20

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Gregory P. Daigle

Mailing Address 500 Dover Blvd #215

City

Lafayette

State

LA

Zip Code

70503

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Pinnacle Group

Occupation

Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

205.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762052

Amount of Each Receipt this Period

21.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. John B. Kearns

Mailing Address 1802 First Ave

City

Scottsbluff

State

NE

Zip Code

69361-2403

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Jolliffe Capital, Inc.

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

467.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762056

Amount of Each Receipt this Period

42.50

**C.**

Full Name (Last, First, Middle Initial)

Mr. Glen R. Greathouse

Mailing Address 1452 E Lincoln Rd

City

Lake Charles

State

LA

Zip Code

70605-0767

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Farm Bureau

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

247.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762066

Amount of Each Receipt this Period

22.50

**SUBTOTAL** of Receipts This Page (optional) .....

86.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Vernon McFalls

Mailing Address 100 Valley Meadow Lane

City

Searcy

State

AR

Zip Code

72143

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Southern Farm Bureau Life  
Insurance

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

211.20

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762074

Amount of Each Receipt this Period

19.20

**B.**

Full Name (Last, First, Middle Initial)

Mr. Thomas K. Kilton

Mailing Address 1933 E River Pkwy

City

Minneapolis

State

MN

Zip Code

55408

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
State Farm Insurance Comp-  
anies

Occupation

AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

381.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762082

Amount of Each Receipt this Period

21.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Craig K. Duncan

Mailing Address 3428 Aspen Trail

City

Clearwater

State

FL

Zip Code

33761-1101

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
State Farm Ins. Co.

Occupation

AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

285.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762180

Amount of Each Receipt this Period

30.00

**SUBTOTAL** of Receipts This Page (optional) .....

70.20

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. James W. Brown

Mailing Address 6334 Deveron Drive

City

Charlotte

State

NC

Zip Code

28211-4612

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
State Farm

Occupation

Owner/Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

254.10

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762186

Amount of Each Receipt this Period

23.10

**B.**

Full Name (Last, First, Middle Initial)

Mr. Donald Allen Chang

Mailing Address 12465 Overbrook Court

City

Reno

State

NV

Zip Code

89511-7722

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
State Farm Insurance Comp-  
anies

Occupation

AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

277.20

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762198

Amount of Each Receipt this Period

25.20

**C.**

Full Name (Last, First, Middle Initial)

Mr. Joseph J. Maltese

Mailing Address 4176 Arikakee Court

City

Jacksonville

State

FL

Zip Code

32223

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
John Hancock Della Porta  
Agency

Occupation

Investment Advisor Rep.

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

462.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762200

Amount of Each Receipt this Period

42.00

**SUBTOTAL** of Receipts This Page (optional) .....

90.30

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. James J. Dinsmore

Mailing Address 104 Lehman Drive

City

Cogan Station

State

PA

Zip Code

17728-9228

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Liberty Mutual Insurance  
Co

Occupation

Exec. Sales Rep.

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762252

Amount of Each Receipt this Period

21.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. William A. Hume

Mailing Address 1075 Woodfield Lane

City

Libertyville

State

IL

Zip Code

60048

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
State Farm Insurance Comp-  
anies

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762254

Amount of Each Receipt this Period

47.50

**C.**

Full Name (Last, First, Middle Initial)

Mr. Darrel V. Hovde

Mailing Address 1001 19th Ave SW

City

Minot

State

ND

Zip Code

58701-6139

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
State Farm Ins.

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

336.60

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762270

Amount of Each Receipt this Period

30.60

**SUBTOTAL** of Receipts This Page (optional) .....

99.10

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Michael C. Herring

Mailing Address 9550 N 150th Ct

City

Waverly

State

NE

Zip Code

68462-1569

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
State Farm Insurance Comp-  
anies

Occupation  
Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

247.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762290

Amount of Each Receipt this Period

22.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. Thomas K. Kilton

Mailing Address 1933 E River Pkwy

City

Minneapolis

State

MN

Zip Code

55408

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
State Farm Insurance Comp-  
anies

Occupation  
AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

431.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762320

Amount of Each Receipt this Period

50.00

**C.**

Full Name (Last, First, Middle Initial)

Ms. Cyinda A. Clark

Mailing Address 4002 San Mateo

City

Plano

State

TX

Zip Code

75093-6618

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation  
Sales Rep

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

589.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762358

Amount of Each Receipt this Period

44.50

**SUBTOTAL** of Receipts This Page (optional) .....

117.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Steve L. Hampton

Mailing Address P.O. Box 319

City

Upton

State

WY

Zip Code

82730-0319

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Hampton Insurance & Finan-  
cial Services

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762384

Amount of Each Receipt this Period

21.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Delford G. Britton

Mailing Address 1736 Jefferson Street

City

Napa

State

CA

Zip Code

94559-1703

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
MassMutual Financial Group

Occupation

AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762420

Amount of Each Receipt this Period

21.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Archie F. Lowe

Mailing Address 3580 Pierce Dr NE #100

City

Chamblee

State

GA

Zip Code

30341

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Benefit Management Group

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762448

Amount of Each Receipt this Period

21.00

**SUBTOTAL** of Receipts This Page (optional) .....

63.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Ms. Queenie M. Chee

Mailing Address 833 Waika Place

City

Honolulu

State

HI

Zip Code

96825-1061

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Principal Financial  
Group

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

462.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762450

Amount of Each Receipt this Period

42.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Daniel C. Bell

Mailing Address P. O. Box 1747

City

Cleveland

State

MS

Zip Code

38732-1747

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
State Farm Insurance Comp-  
anies

Occupation

Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762456

Amount of Each Receipt this Period

25.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Melville D.K. Jones

Mailing Address P.O. Box 1391

City

Puunene

State

HI

Zip Code

96784

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Transamerica Life Insuran-  
ce Companies

Occupation

Branch Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

412.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762528

Amount of Each Receipt this Period

37.50

**SUBTOTAL** of Receipts This Page (optional) .....

104.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Henry Donaghy

Mailing Address 400 North Church Street  
# 208

City State Zip Code  
Charlotte NC 28203

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Mass Mutual

Occupation  
Supervisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

254.10

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762548

Amount of Each Receipt this Period

23.10

**B.**

Full Name (Last, First, Middle Initial)

Mr. Richard E. Keeling

Mailing Address 9507 Wessex PI

City State Zip Code  
Louisville KY 40222-5042

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Transamerica

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

330.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762554

Amount of Each Receipt this Period

30.00

**C.**

Full Name (Last, First, Middle Initial)

Ms. Ernestine S. Cohn

Mailing Address 1773 139th Avenue  
P O Box 3206

City State Zip Code  
San Leandro CA 94578

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Robinson - Cohn & Co. Ins-  
urance Agency

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

325.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762566

Amount of Each Receipt this Period

25.00

**SUBTOTAL** of Receipts This Page (optional) .....

78.10

**TOTAL** This Period (last page this line number only) .....

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**Use separate schedule(s)  
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(check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16 <input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. C. Robert Brown, Sr.

Mailing Address 8675 WestCott

City

Germantown

State

TN

Zip Code

38138-7738

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
UCL Financial GroupOccupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

737.50

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8762570

Amount of Each Receipt this Period

62.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. Thomas P. Cunningham

Mailing Address 4292 Rangeview Drive

City

Billings

State

MT

Zip Code

59106-4738

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Farm Bureau Financial Ser-  
vicesOccupation  
Agency Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

519.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8762578

Amount of Each Receipt this Period

50.40

**C.**

Full Name (Last, First, Middle Initial)

Mr. F. Nicholas Kelley

Mailing Address 1323 S. 174 St.

City

Omaha

State

NE

Zip Code

68130

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Kelley Financial Services,  
IncOccupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

462.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8762582

Amount of Each Receipt this Period

42.00

SUBTOTAL of Receipts This Page (optional) .....

154.90

TOTAL This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 110 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Ms. Jeri L. Regan

Mailing Address 2616 No. 100th Avenue

City

Omaha

State

NE

Zip Code

68134-5510

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
MassMutual Financial Group

Occupation  
AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762598

Amount of Each Receipt this Period

25.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. J. Blayne Bird

Mailing Address 315 Willow Dr

City

Blackfoot

State

ID

Zip Code

83221-3907

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Archibald Ins. Center

Occupation  
Financial Services Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

330.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762604

Amount of Each Receipt this Period

30.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. David W. Daigle

Mailing Address 5300 Stone Place Ave

City

Gillette

State

WY

Zip Code

82718

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Mountain West Farm Bureau

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762612

Amount of Each Receipt this Period

21.00

**SUBTOTAL** of Receipts This Page (optional) .....

76.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 111 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Timothy J. Brungardt

Mailing Address 314 N. 5th.

City

Norfolk

State

NE

Zip Code

68701-4093

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Heritage Financial Services

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

462.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762718

Amount of Each Receipt this Period

42.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Albert T. Hurst, Jr.

Mailing Address 1901 S. Broadway St.

City

Little Rock

State

AR

Zip Code

72206-1351

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Modern Woodmen of America

Occupation

Agency Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

428.40

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762720

Amount of Each Receipt this Period

50.40

**C.**

Full Name (Last, First, Middle Initial)

Mr. Jerry E. Jensen

Mailing Address 190 So. 800 W.

City

Blackfoot

State

ID

Zip Code

83221-6132

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Jensco, Inc.

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

342.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762726

Amount of Each Receipt this Period

15.00

**SUBTOTAL** of Receipts This Page (optional) .....

107.40

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 112 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. William David Keltner

Mailing Address 181 Northwyke Dr

City

Jackson

State

TN

Zip Code

38305

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Modern Woodmen of America

Occupation

Agency Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

225.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762742

Amount of Each Receipt this Period

12.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. Daniel L. Lawrence

Mailing Address 5553 Peters Drive

City

West Bend

State

WI

Zip Code

53095-8301

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Modern Woodmen of America

Occupation

Agency Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

615.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762746

Amount of Each Receipt this Period

60.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Mark A. Chandik

Mailing Address 42 Ritz Cove Drive

City

Dana Point

State

CA

Zip Code

92629-4228

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
FDP Wealth Management

Occupation

Agent/Owner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

211.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762750

Amount of Each Receipt this Period

42.00

**SUBTOTAL** of Receipts This Page (optional) .....

114.50

**TOTAL** This Period (last page this line number only) .....



**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 113 / 209

(check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12	<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16	<input type="checkbox"/> 17
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Fred Kazmierski

Mailing Address 1116 Grand Ave Ste 204

City

State

Zip Code

Billings

MT

59102-4282

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
MMA Financial Services

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

297.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8762754

Amount of Each Receipt this Period

27.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Steven Dwayne Gifford

Mailing Address P.O. Box 5027

City

State

Zip Code

Ashland

KY

41105

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Mutual of Omaha Companies

Occupation

General Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

298.20

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8762768

Amount of Each Receipt this Period

25.20

**C.**

Full Name (Last, First, Middle Initial)

Mr. Dennis L. Helgeson

Mailing Address 2601 Bel Air Drive

City

State

Zip Code

Minot

ND

58703-1749

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
North American Company

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

277.20

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8762772

Amount of Each Receipt this Period

25.20

SUBTOTAL of Receipts This Page (optional) .....

77.40

TOTAL This Period (last page this line number only) .....

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 114 / 209

(check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12	<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16	<input type="checkbox"/> 17
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Michael J. Milburn

Mailing Address 2332 Flagstaff Dr.

City

Longmont

State

CO

Zip Code

80501

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Mutual of Omaha CompaniesOccupation  
AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

247.50

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8762778

Amount of Each Receipt this Period

22.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. Jon P. Kubler

Mailing Address 1620 N. 127th St

City

Omaha

State

NE

Zip Code

68154-3637

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Asset StrategiesOccupation  
Sales Rep

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8762784

Amount of Each Receipt this Period

21.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Thomas W. Dzik

Mailing Address 530 Dodge Lane

City

St. Paul

State

MN

Zip Code

55118-4802

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
North Star Resource GroupOccupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8762800

Amount of Each Receipt this Period

25.00

SUBTOTAL of Receipts This Page (optional) .....

68.50

TOTAL This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Casey C. Knake

Mailing Address 2902 Mach I Dr.

City

Norfolk

State

NE

Zip Code

68701-3238

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Heritage Financial Services, LLC

Occupation

Investment Specialist

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

462.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762802

Amount of Each Receipt this Period

42.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Joseph E. Pittman

Mailing Address 7430 Vinton Street

City

Omaha

State

NE

Zip Code

68124-3452

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Creative Association Management

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762826

Amount of Each Receipt this Period

21.00

**C.**

Full Name (Last, First, Middle Initial)

Ms. Sherry Soileau

Mailing Address 1122 Castle Kirk Drive

City

Baton Rouge

State

LA

Zip Code

70808-6025

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Besselman Agency

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

237.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762830

Amount of Each Receipt this Period

12.50

**SUBTOTAL** of Receipts This Page (optional) .....

75.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Ms. Alyson J. Guest

Mailing Address 10333 Richmond Avenue  
Suite 1050

City State Zip Code  
Houston TX 77042-4244

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
MetLife Financial Services

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

325.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762854

Amount of Each Receipt this Period

25.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. David Lee Randles

Mailing Address 10526 237th Place SW

City State Zip Code  
Edmonds WA 98020-5769

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762858

Amount of Each Receipt this Period

25.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Alan R. Zalewski

Mailing Address 6908 North 27th Street

City State Zip Code  
Tacoma WA 98407-1002

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Burnley Wilson Associates

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

550.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762868

Amount of Each Receipt this Period

50.00

**SUBTOTAL** of Receipts This Page (optional) .....

100.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 117 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Ms. Rita J. Robinson

Mailing Address 3777 Parkwood Way

City

West Linn

State

OR

Zip Code

97068-1045

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Robinson Financial Group

Occupation

General Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762884

Amount of Each Receipt this Period

21.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Joseph K. Roberts

Mailing Address 4000 S 36th Street

City

Lincoln

State

NE

Zip Code

68506-4809

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Midlands

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

247.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762896

Amount of Each Receipt this Period

22.50

**C.**

Full Name (Last, First, Middle Initial)

Ms. Sharon L. Sparling

Mailing Address P.O. Box 1914

City

Mount Vernon

State

WA

Zip Code

98273-1914

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

PRODUCER

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

510.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762900

Amount of Each Receipt this Period

50.00

**SUBTOTAL** of Receipts This Page (optional) .....

93.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 118 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Ms. Debra N. Smith

Mailing Address 1345 Cedar Park Pl

City

Stone Mountain

State

GA

Zip Code

30083

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
PORTAMEDIC

Occupation  
Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762952

Amount of Each Receipt this Period

25.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Allan B. Schon

Mailing Address 441 16th NW

City

Minot

State

ND

Zip Code

58703-1941

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Executive Financial

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

330.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762962

Amount of Each Receipt this Period

30.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Curtis L. Matlin

Mailing Address 707 Skokie Blvd. #700

City

Northbrook

State

IL

Zip Code

60062

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762966

Amount of Each Receipt this Period

21.00

**SUBTOTAL** of Receipts This Page (optional) .....

76.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 119 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Harlynn N. Bjerke

Mailing Address P. O. Box 144

City

Adams

State

ND

Zip Code

58210-0144

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Mutual of Omaha Companies

Occupation  
AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

504.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762978

Amount of Each Receipt this Period

30.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Jaford D. Burgad

Mailing Address 3842 N. 10th St.

City

Fargo

State

ND

Zip Code

58102-1044

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Mutual of Omaha Companies

Occupation  
Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

660.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762980

Amount of Each Receipt this Period

30.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Michael V. May

Mailing Address PO Box 910

City

Port Richey

State

FL

Zip Code

34673-0910

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
May & Associates Agency,  
Inc.

Occupation  
Career Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

304.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8762992

Amount of Each Receipt this Period

28.50

**SUBTOTAL** of Receipts This Page (optional) .....

88.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 120 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Clinton J. Parks

Mailing Address 4848 Rivervale St Rt

City

Soquel

State

CA

Zip Code

95073-9727

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Clinton J. Parks Ins. Ser-  
vs

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

247.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763012

Amount of Each Receipt this Period

22.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. James John Silbernagel

Mailing Address W 2329 Capital Drive

City

Campbellsport

State

WI

Zip Code

53010-3010

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Silbernagel & Jäsen Finan-  
cial

Occupation

CEO

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

660.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763024

Amount of Each Receipt this Period

60.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. L. Nelson Wingert

Mailing Address 418 Gettysburg Pike

City

Mechanicsburg

State

PA

Zip Code

17055-5170

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Anchor Financial Group

Occupation

Vice President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763058

Amount of Each Receipt this Period

25.00

**SUBTOTAL** of Receipts This Page (optional) .....

107.50

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 121 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Marston Lee Rogers

Mailing Address P. O. Box 3207

City

Gulfport

State

MS

Zip Code

39505-3207

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Rogers Insurance

Occupation

PRODUCER

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

392.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763070

Amount of Each Receipt this Period

25.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. A. Duer Pierce, Jr.

Mailing Address 5818 Kennett Pike

City

Wilmington

State

DE

Zip Code

19807-1116

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Financial House

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

525.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763078

Amount of Each Receipt this Period

25.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Gary M. Owens

Mailing Address PO Box 835

City

Sultan

State

WA

Zip Code

98294

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Gary M Owens Insurance Ag-  
ency Inc

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

467.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763080

Amount of Each Receipt this Period

42.50

**SUBTOTAL** of Receipts This Page (optional) .....

92.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 122 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Bradley W. Pratt

Mailing Address 2118 Peregrine Ln

City

Mankato

State

MN

Zip Code

56003

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Pratt Kutzke & Associates  
LLP

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763092

Amount of Each Receipt this Period

25.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Benjamin Bunn Woodard, Jr.

Mailing Address 109 Bristol Court

City

Rocky Mount

State

NC

Zip Code

27803-1203

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
AXA Advisors

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

220.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763094

Amount of Each Receipt this Period

13.75

**C.**

Full Name (Last, First, Middle Initial)

Mr. William E. Riley

Mailing Address 715 N. Washington Blvd., Suite D

City

Sarasota

State

FL

Zip Code

34236

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
W. E. Riley and Associates

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763118

Amount of Each Receipt this Period

25.00

**SUBTOTAL** of Receipts This Page (optional) .....

63.75

**TOTAL** This Period (last page this line number only) .....

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 123 / 209

(check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16 <input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Walter M. Schieffer, Jr.

Mailing Address 17501 John Wayne

City

Perry

State

OK

Zip Code

73077-9513

FEC ID number of contributing  
federal political committee.**C**Name of Employer  
Schieffer & Schieffer, In-  
c.

Occupation

President/Owner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

277.20

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8763128

Amount of Each Receipt this Period

25.20

**B.**

Full Name (Last, First, Middle Initial)

Mr. Daniel J. Wells

Mailing Address 18830 Los Hermanos Ranch Rd

City

Valley Center

State

CA

Zip Code

92082-6808

FEC ID number of contributing  
federal political committee.**C**Name of Employer  
Daniel Wells Insurance &  
Financial Ser

Occupation

Owner/Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

652.50

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8763132

Amount of Each Receipt this Period

50.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. John W. Wheeler, Jr.

Mailing Address 1075 Aster Ln.

City

West Chicago

State

IL

Zip Code

60185-1750

FEC ID number of contributing  
federal political committee.**C**

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

487.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8763146

Amount of Each Receipt this Period

42.00

SUBTOTAL of Receipts This Page (optional) .....

117.20

TOTAL This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 124 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Terry L. Poynor

Mailing Address 1220 N Prince St

City

Clovis

State

NM

Zip Code

88101

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Farmers Insurance Group

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

277.20

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763150

Amount of Each Receipt this Period

25.20

**B.**

Full Name (Last, First, Middle Initial)

Mr. Marvin L. Spreen

Mailing Address 5759 Mount Vernon Rd

City

Brenham

State

TX

Zip Code

77833-7708

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Thrivent Financial for Lu-  
therans

Occupation

Financial Associate

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

286.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763190

Amount of Each Receipt this Period

26.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. John Palladino, Jr.

Mailing Address 15060 Becky Lane

City

Monte Sereno

State

CA

Zip Code

95030-2106

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Link-Allen Benefit Group

Occupation

V.P

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

562.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763194

Amount of Each Receipt this Period

42.00

**SUBTOTAL** of Receipts This Page (optional) .....

93.20

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 125 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Harry E. Sechman

Mailing Address 13 Beechwood Dr

City

Rutland

State

MA

Zip Code

01543-1751

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
H.E. Sechman Retirement  
Planning

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

467.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763196

Amount of Each Receipt this Period

42.50

**B.**

Full Name (Last, First, Middle Initial)

Ms. Sherri A. Rush

Mailing Address 2140 Jefferson St Suite C

City

Napa

State

CA

Zip Code

94559

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Pathway Fin. & Ins. Svcs.-  
LLC

Occupation  
Registered Rep.

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763212

Amount of Each Receipt this Period

25.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. David L. Sparks

Mailing Address PO Box 3509

City

Hickory

State

NC

Zip Code

28603

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Capital Concepts

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

924.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763224

Amount of Each Receipt this Period

115.50

**SUBTOTAL** of Receipts This Page (optional) .....

183.00

**TOTAL** This Period (last page this line number only) .....

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 126 / 209

(check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16 <input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Richard Roy

Mailing Address 103 Fourth Street

City

Middlesex

State

NJ

Zip Code

08846-2117

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Roy AgencyOccupation  
BROKER

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

204.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8763226

Amount of Each Receipt this Period

21.00

**B.**

Full Name (Last, First, Middle Initial)

Ms. Peggy D. Smith

Mailing Address 8011 Bell Road

City

Knoxville

State

TN

Zip Code

37938-2302

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
PortamedicOccupation  
Regional Sales Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

212.50

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8763230

Amount of Each Receipt this Period

12.50

**C.**

Full Name (Last, First, Middle Initial)

Mr. John F. Ridoux

Mailing Address 911 Thorpe Drive

City

Louisville

State

KY

Zip Code

40243-1959

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Allstate Life Insurance  
CompanyOccupation  
Agency Consultant

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

277.20

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8763244

Amount of Each Receipt this Period

25.20

SUBTOTAL of Receipts This Page (optional) .....

58.70

TOTAL This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 127 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Glenn C. Stocker

Mailing Address 913 Goodlander Circle

City

Selah

State

WA

Zip Code

98942-9405

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Polish National Alliance

Occupation

Sales Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

280.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763248

Amount of Each Receipt this Period

12.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. Thomas D. Voshall

Mailing Address 426 Towne Valley Dr

City

Woodstock

State

GA

Zip Code

30188-2636

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Vineyard Financial Development

Occupation

Financial Consultant

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763254

Amount of Each Receipt this Period

25.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Garry L. Phipps

Mailing Address N1390 Sauk Trail Rd.

City

Oostburg

State

WI

Zip Code

53070-1715

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
American Family Life Insurance Company

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763258

Amount of Each Receipt this Period

21.00

**SUBTOTAL** of Receipts This Page (optional) .....

58.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 128 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Jaime Resendez

Mailing Address 1389 W. US Hwy. 77, Suite A

City

San Benito

State

TX

Zip Code

78586

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Allstate Life Insurance  
Company

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763266

Amount of Each Receipt this Period

21.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Michael A. Riffenburg

Mailing Address 5111 Borman Drive

City

Spartanburg

State

SC

Zip Code

29301-3411

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Riffenburg Insurance Serv-  
ices, LLC

Occupation

Agency Owner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763284

Amount of Each Receipt this Period

21.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Robert A. Styrkowicz

Mailing Address 361 Pines Blvd.

City

Lake Villa

State

IL

Zip Code

60046-6600

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Allstate Insurance

Occupation

Exclusive Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

748.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763290

Amount of Each Receipt this Period

72.50

**SUBTOTAL** of Receipts This Page (optional) .....

114.50

**TOTAL** This Period (last page this line number only) .....



**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER: PAGE 129 / 209  
(check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12	<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16	<input type="checkbox"/> 17
---	------------------------------	------------------------------	-----------------------------	-----------------------------	-----------------------------	-----------------------------	-----------------------------	-----------------------------

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. James E. Mitchell

Mailing Address 3990 Jones Ln

City

Bellingham

State

WA

Zip Code

98225-8544

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Mitchell Financial ServicesOccupation  
President

Receipt For:

☐ Primary
 ☐ General
 ☐ Other (specify) ▼

Aggregate Year-to-Date ▼

955.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8763300

Amount of Each Receipt this Period

75.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Ian C. Wilkinson

Mailing Address P.O. Box 7096

City

Macon

State

GA

Zip Code

31209-7096

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Wilkinson & AssociatesOccupation  
Representative

Receipt For:

☐ Primary
 ☐ General
 ☐ Other (specify) ▼

Aggregate Year-to-Date ▼

368.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8763320

Amount of Each Receipt this Period

42.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Michael G. Murphy

Mailing Address 2041 S 88 St

City

Omaha

State

NE

Zip Code

68124-2111

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Grace/Mayer Insurance Agency IncOccupation  
Registered Representative

Receipt For:

☐ Primary
 ☐ General
 ☐ Other (specify) ▼

Aggregate Year-to-Date ▼

294.50

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8763346

Amount of Each Receipt this Period

42.00

**SUBTOTAL** of Receipts This Page (optional) .....

159.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 130 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Jon R. Robb

Mailing Address 214 Atlantic Dr.

City

Vernon Hills

State

IL

Zip Code

60061-2029

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Farmers Insurance Group

Occupation

District Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763350

Amount of Each Receipt this Period

21.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Bruce A. Murphy

Mailing Address 11840 Kearney Circle

City

Thornton

State

CO

Zip Code

80233-5217

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Farmers Insurance Group

Occupation

AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

342.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763352

Amount of Each Receipt this Period

25.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. John Henry Ogden

Mailing Address 4109 Mohawk Cir

City

Springdale

State

AR

Zip Code

72764-7547

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Farmers Insurance Group

Occupation

AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

330.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763380

Amount of Each Receipt this Period

30.00

**SUBTOTAL** of Receipts This Page (optional) .....

76.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Robert J. Morales

Mailing Address 1125 Wyoming Avenue

City

Reno

State

NV

Zip Code

89503-3342

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
MC2 Wealth Solutions

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

660.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763404

Amount of Each Receipt this Period

60.00

**B.**

Full Name (Last, First, Middle Initial)

Ms. Johanna Tighe

Mailing Address 1408 Kentucky SE

City

Albuquerque

State

NM

Zip Code

87108

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Farmers Ins Group

Occupation

Agency Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763432

Amount of Each Receipt this Period

30.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Roger L. Owens

Mailing Address 104 Landing Lane

City

Elkton

State

MD

Zip Code

21921-5204

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Rymark Financial Services

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

737.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763436

Amount of Each Receipt this Period

62.50

**SUBTOTAL** of Receipts This Page (optional) .....

152.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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(check only one)

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Ms. Carolyn R. Watson

Mailing Address 2032 Hollis

City

Abilene

State

TX

Zip Code

79605-5726

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Ohio National Financial  
Services

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

553.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763444

Amount of Each Receipt this Period

42.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Michael P. Saunders

Mailing Address 4560 Ortega Blvd

City

Jacksonville

State

FL

Zip Code

32210-6043

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Saunders & Co.

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763504

Amount of Each Receipt this Period

21.00

**C.**

Full Name (Last, First, Middle Initial)

Ms. Sharon S. Walls

Mailing Address 1831 Frontier Rd

City

Bennington

State

KS

Zip Code

67422-9063

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Kansas Financial Services

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

291.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763540

Amount of Each Receipt this Period

21.00

**SUBTOTAL** of Receipts This Page (optional) .....

84.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Steven M. Stratton

Mailing Address 17131 Parkview Dr

City

Morgan Hill

State

CA

Zip Code

95037-6606

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Financial & Insurance Ser-  
vices

Occupation  
PARTNER

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1155.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763544

Amount of Each Receipt this Period

105.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Boyd Lee Williams

Mailing Address 7023 W. Williamette Ave

City

Kennewick

State

WA

Zip Code

99336-1280

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Kansas City Life Insurance  
Company

Occupation  
Sales Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2288.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763566

Amount of Each Receipt this Period

208.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Kenneth A. Sherlin, III

Mailing Address 8 First Street

City

Ashville

State

NC

Zip Code

28803-1414

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Keystone Financial & Bene-  
fit Resources

Occupation  
Regional Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

261.25

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763584

Amount of Each Receipt this Period

13.75

**SUBTOTAL** of Receipts This Page (optional) .....

326.75

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Ms. Shelley M. Rowe

Mailing Address 5908 E. Conservation Dr.

City

Longmont

State

CO

Zip Code

80504

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Generations Financial Res-  
ources

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

412.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763594

Amount of Each Receipt this Period

37.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. Joey Ussery

Mailing Address 3539 River Road

City

Sealy

State

TX

Zip Code

77474-9826

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
John Hancock Life Insuran-  
ce Co.

Occupation  
Regional Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763600

Amount of Each Receipt this Period

32.50

**C.**

Full Name (Last, First, Middle Initial)

Mr. Miguel Paredes

Mailing Address 5927 Tamarisk

City

San Luis Obispo

State

CA

Zip Code

93401-8281

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Neal Truesdale Ins.

Occupation  
Benefits

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

462.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763726

Amount of Each Receipt this Period

42.00

**SUBTOTAL** of Receipts This Page (optional) .....

112.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Michael A. Sandoval

Mailing Address 8208 N Freshwater Lane

City

Tucson

State

AZ

Zip Code

85741

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Mutual of Omaha Companies

Occupation

Sales Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

211.20

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763820

Amount of Each Receipt this Period

25.20

**B.**

Full Name (Last, First, Middle Initial)

Mr. Dennis P. Sunderman

Mailing Address 2325 Jeans Ct

City

Signal Hill

State

CA

Zip Code

90755-4047

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Eldercare Insurance Services

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

478.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763822

Amount of Each Receipt this Period

50.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Anthony D. Chapman

Mailing Address 210 East 2nd Ave, Suite 300

City

Rome

State

GA

Zip Code

30161-1707

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
AIMC

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763830

Amount of Each Receipt this Period

21.00

**SUBTOTAL** of Receipts This Page (optional) .....

96.20

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Steven P. Saladino

Mailing Address 116 E. 144th Ave

City

Tampa

State

FL

Zip Code

33613-2103

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Levin Financial Group

Occupation

Insurance Brokerage Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763832

Amount of Each Receipt this Period

21.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Charles I. Daniels, III

Mailing Address 2424 Merlot Dr

City

Napa

State

CA

Zip Code

94558

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Harvest Financial, LLC

Occupation

Family Financial Coach

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

295.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763838

Amount of Each Receipt this Period

35.00

**C.**

Full Name (Last, First, Middle Initial)

Mrs. Shelita Stuart

Mailing Address 8034 Brighton Drive

City

Port Richey

State

FL

Zip Code

34668

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Walden Financial Network

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763856

Amount of Each Receipt this Period

25.00

**SUBTOTAL** of Receipts This Page (optional) .....

81.00

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. John D. Traynham

Mailing Address 210 Timber Lane

City

Anderson

State

SC

Zip Code

29621-1126

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Securian Financial Services, Inc.

Occupation

Registered Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

247.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763872

Amount of Each Receipt this Period

22.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. Benson B. Terrell, Jr.

Mailing Address 9261 Lanier Rd

City

Lake Charles

State

LA

Zip Code

70607-0352

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Firm of Louisiana

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

550.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763884

Amount of Each Receipt this Period

50.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Brian D. Boesiger

Mailing Address 7021 S. 33rd Street

City

Lincoln

State

NE

Zip Code

68516-4886

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Benefit Management

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

412.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763942

Amount of Each Receipt this Period

37.50

**SUBTOTAL** of Receipts This Page (optional) .....

110.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. James W. Simons

Mailing Address 1712 13th Street NW

City

Minot

State

ND

Zip Code

58703

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
First Command Financial  
Planning

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

360.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763958

Amount of Each Receipt this Period

15.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Joseph A. Sztapka

Mailing Address 3705 S. Judy Ave

City

Sioux Falls

State

SD

Zip Code

57103-7248

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Modern Woodmen of America

Occupation

Regional Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

825.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763978

Amount of Each Receipt this Period

75.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Michael R. Spielmann

Mailing Address 15 Pirates Alley

City

Lafayette

State

LA

Zip Code

70508

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Corporate Financial Strat-  
egies

Occupation

AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

247.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8763990

Amount of Each Receipt this Period

22.50

**SUBTOTAL** of Receipts This Page (optional) .....

112.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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FOR LINE NUMBER: PAGE 139 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Marlin D. Wells

Mailing Address 2201 N. Washington

City

Roswell

State

NM

Zip Code

88201-3377

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
AXA Advisors, LLC

Occupation

Financial Professional

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

330.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764028

Amount of Each Receipt this Period

30.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Scott R. Wollenberg

Mailing Address 14702 Haven Meadows Ln

City

Humble

State

TX

Zip Code

77396-3753

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
IMG Financial Group

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764032

Amount of Each Receipt this Period

21.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Gregory B. Schaeffer

Mailing Address 3627 - 22nd St.

City

Kenosha

State

WI

Zip Code

53144-1443

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Schaeffer Group, LLC

Occupation

AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

297.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764084

Amount of Each Receipt this Period

27.00

**SUBTOTAL** of Receipts This Page (optional) .....

78.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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FOR LINE NUMBER: PAGE 140 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. William L. Rudd

Mailing Address 3150 Mollifield Lane

City

Charlottesville

State

VA

Zip Code

22911

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Nationwide Insurance

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764086

Amount of Each Receipt this Period

21.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. John N. Peacock

Mailing Address 18 Aubin St.

City

Seekonk

State

MA

Zip Code

02771

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Peacock Financial Group,  
LLC

Occupation

Certified Financial Planner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

239.40

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764108

Amount of Each Receipt this Period

25.20

**C.**

Full Name (Last, First, Middle Initial)

Mr. Edward C. Moscato

Mailing Address 1022 RT 34B

City

King Ferry

State

NY

Zip Code

13081

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Edward C. Moscato Insuran-  
ce and Financ

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

375.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764114

Amount of Each Receipt this Period

50.00

**SUBTOTAL** of Receipts This Page (optional) .....

96.20

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Ted Y. Withrow

Mailing Address 142 Deer Creek Road

City

Edmond

State

OK

Zip Code

73003

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
State Farm Insurance Comp-  
anies

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

277.20

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764118

Amount of Each Receipt this Period

25.20

**B.**

Full Name (Last, First, Middle Initial)

Mr. Jeffrey A. Blum

Mailing Address P.O. Box 807

City

Jacksonville

State

OR

Zip Code

97530

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Jones and Associates

Occupation

Independent Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

213.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764182

Amount of Each Receipt this Period

12.50

**C.**

Full Name (Last, First, Middle Initial)

Mr. Adi Ringer

Mailing Address 888 Vista Brisa

City

San Luis Obispo

State

CA

Zip Code

93405

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
BridgePoint Custom Strate-  
gies

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

497.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764202

Amount of Each Receipt this Period

22.50

**SUBTOTAL** of Receipts This Page (optional) .....

60.20

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 142 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Mark Phelan Sudderberg

Mailing Address 1751 Clinton St.

City

Rockford

State

IL

Zip Code

61103

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Coyle Varland Insurance  
Agency, Inc.

Occupation  
OWNER

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764252

Amount of Each Receipt this Period

21.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. John Elias Calles

Mailing Address 650 University Drive

City

Coral Gables

State

FL

Zip Code

33134

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Union Central - Miami Age-  
ncy

Occupation  
Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

247.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764266

Amount of Each Receipt this Period

22.50

**C.**

Full Name (Last, First, Middle Initial)

Mr. Adam D. Weeman

Mailing Address 6216 W Coughran Ct

City

Sioux Falls

State

SD

Zip Code

57106

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Thrivent Financial

Occupation  
Financial Consultant

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

247.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764288

Amount of Each Receipt this Period

22.50

**SUBTOTAL** of Receipts This Page (optional) .....

66.00

**TOTAL** This Period (last page this line number only) .....

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 143 / 209

(check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16 <input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Matthew B. Stone

Mailing Address 212 Stoney Dr.

City

Durham

State

NC

Zip Code

27703-2901

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Southern Farm Bureau Life  
Ins

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

272.25

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8764290

Amount of Each Receipt this Period

24.75

**B.**

Full Name (Last, First, Middle Initial)

Mrs. Irene Parker

Mailing Address 131 Oakwood Ave

City

Edison

State

NJ

Zip Code

08837-2308

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Parker Ins. Svcs.

Occupation

Agent/Broker

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

240.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8764296

Amount of Each Receipt this Period

18.00

**C.**

Full Name (Last, First, Middle Initial)

Connie Y. Golleher

Mailing Address PO Box 255

City

Mc Lean

State

VA

Zip Code

22101-0255

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Holleman Companies

Occupation

Director of Operations

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

414.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8764304

Amount of Each Receipt this Period

51.00

SUBTOTAL of Receipts This Page (optional) .....

93.75

TOTAL This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Gordon D. Schuster

Mailing Address 1230 Leanne Pl

City

Wenatchee

State

WA

Zip Code

98801-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
New York Life

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

205.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764346

Amount of Each Receipt this Period

25.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Brad A. Tapscott

Mailing Address 523 Castle Hall Rd

City

Mount Pleasant

State

SC

Zip Code

29464

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Ameriprise Financial

Occupation

Certified Financial Planner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

251.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764354

Amount of Each Receipt this Period

31.00

**C.**

Full Name (Last, First, Middle Initial)

Ms. Monica J. Lawfield

Mailing Address 6851 Caballero Dr.

City

Jacksonville

State

FL

Zip Code

32217-2772

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Waddell & Reed, Inc.

Occupation

Regional Vice President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

277.20

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764362

Amount of Each Receipt this Period

25.20

**SUBTOTAL** of Receipts This Page (optional) .....

81.20

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Greg W. Jacobs

Mailing Address 1350 Grand Summitt Drive #116

City

Reno

State

NV

Zip Code

89523

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Hendricks Insurance Agency

Occupation

Financial Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

277.20

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764388

Amount of Each Receipt this Period

25.20

**B.**

Full Name (Last, First, Middle Initial)

Mr. Chase Ryan Sinuefield

Mailing Address 214 West College Street

City

Murfreesboro

State

TN

Zip Code

37130-3532

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Miller Loughry Beach Insurance

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

237.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764400

Amount of Each Receipt this Period

12.50

**C.**

Full Name (Last, First, Middle Initial)

Mr. Larry G. Johnson

Mailing Address 44466 Albert

City

Plymouth

State

MI

Zip Code

48170

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Farm Bureau Ins Co

Occupation

AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

367.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764402

Amount of Each Receipt this Period

37.50

**SUBTOTAL** of Receipts This Page (optional) .....

75.20

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. John P. Steele

Mailing Address 122 West Main

City

Manhattan

State

MT

Zip Code

59741

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Montana Employee Benefit  
Co.

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

630.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764422

Amount of Each Receipt this Period

30.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. John P. Mosley

Mailing Address 24 Pitt Street

City

Portland

State

ME

Zip Code

04103-4856

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
New York Life

Occupation

Financial Adviser

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

358.20

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764466

Amount of Each Receipt this Period

34.80

**C.**

Full Name (Last, First, Middle Initial)

Ms. Martha N. Olmstead

Mailing Address 1800 Chestnut St.

City

Berkeley

State

CA

Zip Code

94702

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
New York Life

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764492

Amount of Each Receipt this Period

25.00

**SUBTOTAL** of Receipts This Page (optional) .....

89.80

**TOTAL** This Period (last page this line number only) .....

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 147 / 209

(check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16 <input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Robert Sukolsky

Mailing Address 325 5th Ave # 101

City

Indialantic

State

FL

Zip Code

32903-4273

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual Finan-  
cial Network

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8764554

Amount of Each Receipt this Period

21.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Robert W. Tull

Mailing Address 7815 Eagle Rock, N.E.

City

Albuquerque

State

NM

Zip Code

87122

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Retired

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

280.50

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8764560

Amount of Each Receipt this Period

25.50

**C.**

Full Name (Last, First, Middle Initial)

Mr. Jerry Lynn Stephens

Mailing Address 130 Tarheel Rd

City

Lumberton

State

NC

Zip Code

28358

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
United Professional Servi-  
ces

Occupation

Managing General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

254.10

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8764566

Amount of Each Receipt this Period

23.10

SUBTOTAL of Receipts This Page (optional) .....

69.60

TOTAL This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Robert E. Ross

Mailing Address 3918 S. Lisbon Way

City

Aurora

State

CO

Zip Code

80013-6032

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Ross South Metro Agency,  
Inc.

Occupation

President & CEO

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

462.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764592

Amount of Each Receipt this Period

42.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Peter D. Sullivan

Mailing Address 824 Holter St

City

Helena

State

MT

Zip Code

59601-6161

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Sullivan Financial Group

Occupation

Registered Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

277.20

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764602

Amount of Each Receipt this Period

25.20

**C.**

Full Name (Last, First, Middle Initial)

Mr. Clifford B. Sutter

Mailing Address 114 Holly Dr.

City

Metairie

State

LA

Zip Code

70005

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual

Occupation

Financial Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

226.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764612

Amount of Each Receipt this Period

42.00

**SUBTOTAL** of Receipts This Page (optional) .....

109.20

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Gabriel N. Smith

Mailing Address 191 Spyglass Way

City

Hendersonville

State

TN

Zip Code

37075

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual

Occupation

Financial Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

381.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764616

Amount of Each Receipt this Period

42.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Brian E. O'Brien

Mailing Address 1651 Wolf Run Dr.

City

Richfield

State

WI

Zip Code

53076-9686

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Principal Financial  
Group

Occupation

Managing Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

660.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764654

Amount of Each Receipt this Period

60.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Stephen D. Noblin

Mailing Address 128 dogwood Lane

City

Cowpens

State

SC

Zip Code

29330

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
ING Reliastar

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764656

Amount of Each Receipt this Period

21.00

**SUBTOTAL** of Receipts This Page (optional) .....

123.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. D. David Russell

Mailing Address 8461 Eagle Preserve Way

City

Sarasota

State

FL

Zip Code

34241-9449

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Rogers Benefit Group

Occupation

Regional Mgr.

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

660.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764672

Amount of Each Receipt this Period

105.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Alan F. Simonis, Jr.

Mailing Address P. O. Box 1858

City

Huntsville

State

AL

Zip Code

35807-0858

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Protective Life

Occupation

Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764674

Amount of Each Receipt this Period

21.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. J. William Mills

Mailing Address 230 Montford Ave

City

Asheville

State

NC

Zip Code

28801-1660

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Mills Insurance Agency

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

206.25

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764676

Amount of Each Receipt this Period

13.75

**SUBTOTAL** of Receipts This Page (optional) .....

139.75

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. James A. Shalek

Mailing Address 1706 Candleberry Lane

City

Yorkville

State

IL

Zip Code

60560-5810

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Principal Financial Group

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

825.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764688

Amount of Each Receipt this Period

75.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Lester E. Westgard

Mailing Address 2714 26th Ave SW

City

Fargo

State

ND

Zip Code

58103-5006

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Principal Financial  
Group

Occupation

Special Marketing Developer

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

660.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764692

Amount of Each Receipt this Period

60.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Jason B. Talley

Mailing Address 433 State Hwy 97 West

City

Floresville

State

TX

Zip Code

78114

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Talley Benefits Insurance  
Group, LLC

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

271.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764756

Amount of Each Receipt this Period

31.00

**SUBTOTAL** of Receipts This Page (optional) .....

166.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Ms. Robin Lynn Kagan

Mailing Address 1025 12th

City

Bellingham

State

WA

Zip Code

98225

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Bankers Life Insurance Co-  
mpany

Occupation  
AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

220.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764770

Amount of Each Receipt this Period

20.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Preston R. Speece

Mailing Address 14620 Fowler Ave

City

Omaha

State

NE

Zip Code

68116

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Heritage Financial Servic-  
es

Occupation  
Vice President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

330.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764778

Amount of Each Receipt this Period

30.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Michael W. Struebing

Mailing Address 16112 Parker Street

City

Omaha

State

NE

Zip Code

68118-2429

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Heritage Financial Servic-  
es, LLC

Occupation  
Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

600.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764782

Amount of Each Receipt this Period

50.00

**SUBTOTAL** of Receipts This Page (optional) .....

100.00

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Ms. Cheryl R. Parker

Mailing Address 4120 Rainbow Drive

City

Virginia Beach

State

VA

Zip Code

23456

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Atlantic Charter Insurance  
Group

Occupation  
AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764790

Amount of Each Receipt this Period

25.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. David R. Tuzson

Mailing Address 427 W 33rd #2

City

Scottsbluff

State

NE

Zip Code

69361

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Ohio National Life

Occupation  
General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764792

Amount of Each Receipt this Period

21.00

**C.**

Full Name (Last, First, Middle Initial)

Sharon G. Heierman

Mailing Address 2990 Kemp Rd

City

Havana

State

FL

Zip Code

32333

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
NAIFA - Florida

Occupation  
CEO

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

512.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764818

Amount of Each Receipt this Period

42.00

**SUBTOTAL** of Receipts This Page (optional) .....

88.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. C. Wayne Perkins

Mailing Address 171A County Road 198

City

Oxford

State

MS

Zip Code

38655

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Southern Farm Bureau

Occupation

Agency Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

412.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764828

Amount of Each Receipt this Period

37.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. James P. Shaheen

Mailing Address 3939 Linden Ave

City

Long Beach

State

FL

Zip Code

90807-2714

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
State Farm Insurance Comp-  
anies

Occupation

MANAGER

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764854

Amount of Each Receipt this Period

21.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Bobby L. Queener

Mailing Address 718 River Rock Blvd.

City

Murfreesboro

State

TN

Zip Code

37128

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Shelter Life Insurance Co

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

297.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764858

Amount of Each Receipt this Period

22.50

**SUBTOTAL** of Receipts This Page (optional) .....

81.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Todd A. Otto

Mailing Address 945 Senior Ave

City

Dickinson

State

ND

Zip Code

58601-3757

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
State Farm Insurance Comp-  
anies

Occupation  
AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

277.20

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764872

Amount of Each Receipt this Period

25.20

**B.**

Full Name (Last, First, Middle Initial)

Mr. Edward F. Randolph

Mailing Address 1515 Mill Bay Road  
Suite A

City

Kodiak

State

AK

Zip Code

99615-6233

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Edward F Randolph Ins. Ag-  
ency

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

462.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764874

Amount of Each Receipt this Period

42.00

**C.**

Full Name (Last, First, Middle Initial)

Ms. Martha J. Stark

Mailing Address 300 St. Andrews Circle

City

Oxford

State

MS

Zip Code

38655

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
State Farm Insurance Comp-  
any

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764894

Amount of Each Receipt this Period

21.00

**SUBTOTAL** of Receipts This Page (optional) .....

88.20

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Earl A. Thompson

Mailing Address 21014 Pricewood Manor Ct.

City

Cypress

State

TX

Zip Code

77433

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
State Farm Insurance Comp-  
anies

Occupation  
AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

572.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764898

Amount of Each Receipt this Period

52.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. David L. Belk

Mailing Address 2 Bay Tree Court

City

Greensboro

State

NC

Zip Code

27455

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Belk Financial Group

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

580.80

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764930

Amount of Each Receipt this Period

55.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Cliff F. Wilson

Mailing Address 1458 W. Bahia Court

City

Gilbert

State

AZ

Zip Code

85233-5600

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Southeast Arizona Ins. SE-  
rvices, LTD

Occupation  
General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1922.36

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764966

Amount of Each Receipt this Period

126.00

**SUBTOTAL** of Receipts This Page (optional) .....

233.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Paul Adams

Mailing Address 5101 Missy Maric Lane

City

Las Vegas

State

NV

Zip Code

89130

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Clearline Financial Group

Occupation

Field Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1650.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8764996

Amount of Each Receipt this Period

150.00

**B.**

Full Name (Last, First, Middle Initial)

Ms. Brenda S. Speer

Mailing Address 126 Sunset Dr

City

Pulaski

State

TN

Zip Code

38478-3631

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Professional Benefit Solu-  
tions, LLC

Occupation

PARTNER

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

475.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8765004

Amount of Each Receipt this Period

25.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Randall S. Prout

Mailing Address 651 W 9th St

City

Claremont

State

CA

Zip Code

91711-3742

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
State Farm Insurance Comp-  
anies

Occupation

AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8765018

Amount of Each Receipt this Period

21.00

**SUBTOTAL** of Receipts This Page (optional) .....

196.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Ms. Deborah A. Stratton-Flandro

Mailing Address 2595 Spanbauer Rd

City

American Falls

State

ID

Zip Code

83211-5223

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Farm Bureau -Power County  
Office

Occupation

AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

297.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8765064

Amount of Each Receipt this Period

27.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Richard R. Rios

Mailing Address 8720 El Chapul Way

City

Fair Oaks

State

CA

Zip Code

95628-5454

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Brecek & Young Advisors

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

550.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8765084

Amount of Each Receipt this Period

50.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Michael J. Edens

Mailing Address 1012 Endicott

City

Chattanooga

State

TN

Zip Code

37405

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
John Hancock Financial Se-  
rvices

Occupation

Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

562.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8765092

Amount of Each Receipt this Period

42.00

**SUBTOTAL** of Receipts This Page (optional) .....

119.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 159 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. George R. Sutphen, III

Mailing Address 12 Welisewitz Rd

City

Ringoes

State

NJ

Zip Code

08551-1711

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Mutual of Omaha Companies

Occupation  
Sales Rep

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

277.20

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8765096

Amount of Each Receipt this Period

25.20

**B.**

Full Name (Last, First, Middle Initial)

Dr. Michael W. Grossi

Mailing Address 119 Garfield Street

City

North Providence

State

RI

Zip Code

02904

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
One America Financial Par-  
tners/ TEAM F

Occupation  
General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

307.80

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8765140

Amount of Each Receipt this Period

50.40

**C.**

Full Name (Last, First, Middle Initial)

Mr. Harry S. Rosnick

Mailing Address 3435 Jefferson Davis Hwy  
P.O. Box 360

City

Fredericksburg

State

VA

Zip Code

22404-0360

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Nationwide Insurance

Occupation  
AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

330.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8765152

Amount of Each Receipt this Period

30.00

**SUBTOTAL** of Receipts This Page (optional) .....

105.60

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Joseph L Morton, III

Mailing Address 5487 N Bach

City

Meridian

State

ID

Zip Code

83642

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Intermountain Legal Group

Occupation

Attorney At Law

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1386.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8765174

Amount of Each Receipt this Period

126.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Reginald Allen Brewer

Mailing Address 2253 Mt. Vernon Court

City

Auburn

State

AL

Zip Code

36830

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Peoples Savings Life Ins  
Co

Occupation

Chief Operating Officer

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8765188

Amount of Each Receipt this Period

21.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Christopher Luke Simons

Mailing Address 713 Carper Dr

City

Artesia

State

NM

Zip Code

88210-2344

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Simons and Associates

Occupation

Insurance Agent

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

554.40

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8765232

Amount of Each Receipt this Period

50.40

**SUBTOTAL** of Receipts This Page (optional) .....

197.40

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Paul S Brawner

Mailing Address 3610 Loma Farm Rd.

City

Tallahassee

State

FL

Zip Code

32309-1711

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
NAIFA- Florida

Occupation

Director, Professional Development

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8765240

Amount of Each Receipt this Period

25.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Neal A Kloke

Mailing Address 2512 Claudia Ct

City

Bellingham

State

WA

Zip Code

98226

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
NWM Financial Servies, Inc

Occupation

Tax & Fiancial Advisor

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

285.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8765276

Amount of Each Receipt this Period

30.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Charles M Olson, II

Mailing Address 16278 Jefferson St

City

Omaha

State

NE

Zip Code

68135

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
OCI Insurance and Financi-  
al Services

Occupation

Insurance Agent

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

205.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8765280

Amount of Each Receipt this Period

17.50

**SUBTOTAL** of Receipts This Page (optional) .....

72.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Zachary D Stafford

Mailing Address 7139 Sheffield Ave

City

Baton Rouge

State

LA

Zip Code

70806-7453

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Besselman & Little Ag-  
ency

Occupation  
AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8765282

Amount of Each Receipt this Period

21.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Melvin Chlewich

Mailing Address 316 Chanticleer Dr

City

Cherry Hill

State

NJ

Zip Code

08003-4824

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Chlewich Financial Resou-  
rces

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

360.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8765296

Amount of Each Receipt this Period

36.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Scott A. Mullen

Mailing Address 165 Annable Point Rd.  
PO Box 659

City

Centerville

State

MA

Zip Code

02632-2431

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Prescott Brokerage Servic-  
es, Inc.

Occupation  
Senior Vice President Marketing/Sales

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8765320

Amount of Each Receipt this Period

21.00

**SUBTOTAL** of Receipts This Page (optional) .....

78.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Ronald J. Adams

Mailing Address 3819 Country Haven Ct

City

Sacramento

State

CA

Zip Code

95821-2800

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Ronald Adams Fin. Planning  
Group

Occupation

Financial & Estate Planner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

462.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8765352

Amount of Each Receipt this Period

42.00

**B.**

Full Name (Last, First, Middle Initial)

Mrs. Candace H. Berkman

Mailing Address 13095 Seagrove Street

City

San Diego

State

CA

Zip Code

92130

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual

Occupation

Financial Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

247.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8765364

Amount of Each Receipt this Period

22.50

**C.**

Full Name (Last, First, Middle Initial)

Mr. Theron R. Dupree

Mailing Address 511 Comanche Trail

City

West Monroe

State

LA

Zip Code

71291-8165

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
MetLife Financial Services

Occupation

Field Service Rep.

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

247.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8765372

Amount of Each Receipt this Period

22.50

**SUBTOTAL** of Receipts This Page (optional) .....

87.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mrs. Amber R. Zamora

Mailing Address 1410 Bianchi Ln

City

Santa Cruz

State

CA

Zip Code

95062

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
P.M. Associates Insurance

Occupation  
AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8765378

Amount of Each Receipt this Period

21.00

**B.**

Full Name (Last, First, Middle Initial)

Ms. Nancy P. Cubberley

Mailing Address P O Box 5109

City

Sevierville

State

TN

Zip Code

37864-5109

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Cubberley Agency, Inc.

Occupation  
MANAGER

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

307.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8765456

Amount of Each Receipt this Period

30.00

**C.**

Full Name (Last, First, Middle Initial)

Paul T. Tanigawa

Mailing Address 51 Keleawe Street

City

Makawao

State

HI

Zip Code

96768

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Paul T. Tanigawa

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

237.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8765500

Amount of Each Receipt this Period

12.50

**SUBTOTAL** of Receipts This Page (optional) .....

63.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mrs. Lori W. Broussard

Mailing Address P O Box 292

City

Estherwood

State

LA

Zip Code

70534-0292

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Great Southern Agency

Occupation  
AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

230.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8765524

Amount of Each Receipt this Period

21.00

**B.**

Full Name (Last, First, Middle Initial)

Mrs. Casey Lou-Ann Kolar

Mailing Address PO Box 280

City

Currituck

State

NC

Zip Code

27929-0280

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Southern Farm Bureau Life  
Insurance

Occupation  
AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

261.25

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8765544

Amount of Each Receipt this Period

13.75

**C.**

Full Name (Last, First, Middle Initial)

Mr. James C. Clabuesch

Mailing Address 11375 Fairway Dr

City

Roscommon

State

MI

Zip Code

48653

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Clabuesch Financial Servi-  
ces

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

550.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8765640

Amount of Each Receipt this Period

50.00

**SUBTOTAL** of Receipts This Page (optional) .....

84.75

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mrs. Rebecca J. Flickinger

Mailing Address 1900 W Hart Ave

City

Orange

State

TX

Zip Code

77630-3639

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Flickinger Insurance Agen-  
cy

Occupation  
OWNER

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

241.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8765794

Amount of Each Receipt this Period

23.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Adam Cole McConathy

Mailing Address 607 Kendal Ridge

City

Monroe

State

LA

Zip Code

71201

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
MetLife Financial Services

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

385.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8765914

Amount of Each Receipt this Period

50.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Matthew J. Grace

Mailing Address 638 L St NE

City

Washington

State

DC

Zip Code

20002-3544

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
First Financial Group

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

211.80

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8765918

Amount of Each Receipt this Period

10.20

**SUBTOTAL** of Receipts This Page (optional) .....

83.20

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. George W. Williams, Jr.

Mailing Address 4109 Woodway Dr

City

Monroe

State

LA

Zip Code

71201

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Benefit Plan Service

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

517.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8765960

Amount of Each Receipt this Period

42.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. Christopher Clark Boyce

Mailing Address 2125 Hillway Dr

City

Baton Rouge

State

LA

Zip Code

70810-7740

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Besselman & Little Ag-  
ency

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8766090

Amount of Each Receipt this Period

21.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Gary T. Havir

Mailing Address 13210 Panorama Ave N

City

Stillwater

State

MN

Zip Code

55082

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Horace Mann Companies

Occupation  
Account Executive

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 2 / 2 0 0 9

Transaction ID: 8766130

Amount of Each Receipt this Period

50.00

**SUBTOTAL** of Receipts This Page (optional) .....

113.50

**TOTAL** This Period (last page this line number only) .....

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 168 / 209

(check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16 <input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Jesse W. Markham

Mailing Address 1122 Elm St  
Suite 802

City	State	Zip Code
Honolulu	HI	96814-2209

FEC ID number of contributing  
federal political committee.**C**Name of Employer  
AflacOccupation  
District Sales Coordinator

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

375.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8766172

Amount of Each Receipt this Period

50.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Mark E. Kull

Mailing Address 3008 S 6th St

City	State	Zip Code
Louisville	KY	40208

FEC ID number of contributing  
federal political committee.**C**Name of Employer  
Northwestern MutualOccupation  
AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

201.60

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8766323

Amount of Each Receipt this Period

25.20

**C.**

Full Name (Last, First, Middle Initial)

Mr. Phil M. Haug

Mailing Address 114 38 1/2 Ave, W

City	State	Zip Code
West Fargo	ND	58078

FEC ID number of contributing  
federal political committee.**C**Name of Employer  
Northern Lights AgencyOccupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

270.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	0	/	2	0	0	9

Transaction ID: 8766333

Amount of Each Receipt this Period

30.00

SUBTOTAL of Receipts This Page (optional) .....

105.20

TOTAL This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 169 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Russell W. Crooks, Jr.

Mailing Address 10108 Bennington Dr.

City

Tampa

State

FL

Zip Code

33626

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Retirement Benefits Group

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 0 / 2 0 0 9

Transaction ID: 8766347

Amount of Each Receipt this Period

25.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Kenneth R. Evans

Mailing Address P. O. Box 103

City

Midway

State

UT

Zip Code

84049-0103

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Principal Financial Group

Occupation  
Certified Financial Planner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

45.45

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 2 3 / 2 0 0 9

Transaction ID: 8766403

Amount of Each Receipt this Period

45.45

**C.**

Full Name (Last, First, Middle Initial)

Mr. Kenneth R. Evans

Mailing Address P. O. Box 103

City

Midway

State

UT

Zip Code

84049-0103

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Principal Financial Group

Occupation  
Certified Financial Planner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

90.90

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 2 3 / 2 0 0 9

Transaction ID: 8766407

Amount of Each Receipt this Period

45.45

**SUBTOTAL** of Receipts This Page (optional) .....

115.90

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 170 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Kenneth R. Evans

Mailing Address P. O. Box 103

City

Midway

State

UT

Zip Code

84049-0103

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Principal Financial Group

Occupation

Certified Financial Planner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

136.35

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 2 3 / 2 0 0 9

Transaction ID: 8766411

Amount of Each Receipt this Period

45.45

**B.**

Full Name (Last, First, Middle Initial)

Mr. Kenneth R. Evans

Mailing Address P. O. Box 103

City

Midway

State

UT

Zip Code

84049-0103

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Principal Financial Group

Occupation

Certified Financial Planner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

190.89

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 2 3 / 2 0 0 9

Transaction ID: 8766413

Amount of Each Receipt this Period

54.54

**C.**

Full Name (Last, First, Middle Initial)

Mr. Kenneth R. Evans

Mailing Address P. O. Box 103

City

Midway

State

UT

Zip Code

84049-0103

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Principal Financial Group

Occupation

Certified Financial Planner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

236.34

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 2 3 / 2 0 0 9

Transaction ID: 8766415

Amount of Each Receipt this Period

45.45

**SUBTOTAL** of Receipts This Page (optional) .....

145.44

**TOTAL** This Period (last page this line number only) .....

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 171 / 209

(check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16 <input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Kenneth R. Evans

Mailing Address P. O. Box 103

City

Midway

State

UT

Zip Code

84049-0103

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Principal Financial Group

Occupation

Certified Financial Planner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

281.79

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	2	3	/	2	0	0	9

Transaction ID: 8766417

Amount of Each Receipt this Period

45.45

**B.**

Full Name (Last, First, Middle Initial)

Mr. Kenneth R. Evans

Mailing Address P. O. Box 103

City

Midway

State

UT

Zip Code

84049-0103

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Principal Financial Group

Occupation

Certified Financial Planner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

336.33

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	2	3	/	2	0	0	9

Transaction ID: 8766439

Amount of Each Receipt this Period

54.54

**C.**

Full Name (Last, First, Middle Initial)

Mr. Kenneth R. Evans

Mailing Address P. O. Box 103

City

Midway

State

UT

Zip Code

84049-0103

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Principal Financial Group

Occupation

Certified Financial Planner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

390.87

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	2	3	/	2	0	0	9

Transaction ID: 8766441

Amount of Each Receipt this Period

54.54

SUBTOTAL of Receipts This Page (optional) .....

154.53

TOTAL This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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FOR LINE NUMBER: PAGE 172 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Stephen D. Andersen

Mailing Address 1621 Dixie Trail

City

Lincoln

State

NE

Zip Code

68527-9431

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Midlands

Occupation

Chairman - CEO

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 2 3 / 2 0 0 9

Transaction ID: 8766461

Amount of Each Receipt this Period

500.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Kenneth R. Evans

Mailing Address P. O. Box 103

City

Midway

State

UT

Zip Code

84049-0103

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Principal Financial Group

Occupation

Certified Financial Planner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

445.41

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 2 3 / 2 0 0 9

Transaction ID: 8766533

Amount of Each Receipt this Period

54.54

**C.**

Full Name (Last, First, Middle Initial)

Mr. Kenneth R. Evans

Mailing Address P. O. Box 103

City

Midway

State

UT

Zip Code

84049-0103

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Principal Financial Group

Occupation

Certified Financial Planner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

490.86

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 2 3 / 2 0 0 9

Transaction ID: 8766535

Amount of Each Receipt this Period

45.45

**SUBTOTAL** of Receipts This Page (optional) .....

599.99

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 173 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Kenneth R. Evans

Mailing Address P. O. Box 103

City

Midway

State

UT

Zip Code

84049-0103

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Principal Financial Group

Occupation

Certified Financial Planner

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

536.36

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 2 3 / 2 0 0 9

Transaction ID: 8766537

Amount of Each Receipt this Period

45.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. Michael Stephen Immel

Mailing Address 1150 South Park Ave

City

Fond Du Lac

State

WI

Zip Code

54935-8032

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Farm Bureau Financial Ser-  
vices/Iowa

Occupation

Insurance Agent

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 6 / 2 0 0 9

Transaction ID: 8766587

Amount of Each Receipt this Period

300.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. David G. Zick

Mailing Address 851 Adams Court

City

Bloomfield Hills

State

MI

Zip Code

48304-3704

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Group Associates, Inc.

Occupation

General Agent

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

3250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 6 / 2 0 0 9

Transaction ID: 8766665

Amount of Each Receipt this Period

625.00

**SUBTOTAL** of Receipts This Page (optional) .....

970.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 174 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Jeffrey Zuzolo

Mailing Address 29 S. Main St., Ste 201

City

W Hartford

State

CT

Zip Code

06107

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual Finan-  
cial Network

Occupation

Managing Partner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 6 / 2 0 0 9

Transaction ID: 8766695

Amount of Each Receipt this Period

500.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Thomas M. Rountree

Mailing Address 1984 S. Newark Way

City

Aurora

State

CO

Zip Code

80014-1122

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
AmerUs Life

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 8 / 2 0 0 9

Transaction ID: 8766741

Amount of Each Receipt this Period

250.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Nate Casey

Mailing Address 530 N 6th St

City

Hebron

State

NE

Zip Code

68370-1309

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Farm Bureau Fin. Svcs.

Occupation

Career Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 6 / 2 0 0 9

Transaction ID: 8766743

Amount of Each Receipt this Period

250.00

**SUBTOTAL** of Receipts This Page (optional) .....

1000.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 175 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. John A. Sayour

Mailing Address 121 Beechwood Lane

City

Fairfield

State

CT

Zip Code

06825-2614

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual

Occupation

Financial Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 7 / 2 0 0 9

Transaction ID: 8766771

Amount of Each Receipt this Period

250.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. William A. Kelly

Mailing Address 182 Woodmont Blvd.

City

Nashville

State

TN

Zip Code

37205

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Voluntary Employee Benefit  
Advisors

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 8 / 2 0 0 9

Transaction ID: 8766775

Amount of Each Receipt this Period

500.00

**C.**

Full Name (Last, First, Middle Initial)

Mrs. Laura M. Day

Mailing Address 121 St Regis Dr

City

Newark

State

DE

Zip Code

19711-3822

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Laura Day and Associates

Occupation

AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 8 / 2 0 0 9

Transaction ID: 8766831

Amount of Each Receipt this Period

150.00

**SUBTOTAL** of Receipts This Page (optional) .....

900.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 176 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Daniel J. Wells

Mailing Address 18830 Los Hermanos Ranch Rd

City

Valley Center

State

CA

Zip Code

92082-6808

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Daniel Wells Insurance &  
Financial Ser

Occupation

Owner/Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

702.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 7 / 2 0 0 9

Transaction ID: 8766841

Amount of Each Receipt this Period

50.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Matthew D. Hudack

Mailing Address 12662 Singing Wood Dr

City

Santa Ana

State

CA

Zip Code

92705-8413

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
John Hancock

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 8 / 2 0 0 9

Transaction ID: 8766843

Amount of Each Receipt this Period

250.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. John A. Davidson

Mailing Address 1497 Rancho Lane

City

Thousand Oaks

State

CA

Zip Code

91362-2651

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Davidson Insurance & Fina-  
ncial Service

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 1 8 / 2 0 0 9

Transaction ID: 8766845

Amount of Each Receipt this Period

250.00

**SUBTOTAL** of Receipts This Page (optional) .....

550.00

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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FOR LINE NUMBER: PAGE 177 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. James D. Schulz

Mailing Address 6601 South 66th. St.

City

Lincoln

State

NE

Zip Code

68516-3657

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Midlands Financial Benefi-  
ts

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 9 / 2 0 0 9

Transaction ID: 8766893

Amount of Each Receipt this Period

1250.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Richard T. Nolan

Mailing Address 2 Coach & Four Road

City

Annandale

State

NJ

Zip Code

08801

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
MassMutual/Lee-Nolan Asso-  
ciates, LLC

Occupation  
General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 1 9 / 2 0 0 9

Transaction ID: 8766899

Amount of Each Receipt this Period

300.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. James C. Koburger

Mailing Address 3134 Brandywine Drive

City

Tallahassee

State

FL

Zip Code

32308

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Southern Farm Bureau Life  
Insurance

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 2 0 / 2 0 0 9

Transaction ID: 8766911

Amount of Each Receipt this Period

500.00

**SUBTOTAL** of Receipts This Page (optional) .....

2050.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Michael L. Kerley

Mailing Address 2901 Telestar Court

City

Falls Church

State

VA

Zip Code

22042

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
NAIFA

Occupation

Senior Vice President

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1147.25

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 2 3 / 2 0 0 9

Transaction ID: 8767001

Amount of Each Receipt this Period

52.25

**B.**

Full Name (Last, First, Middle Initial)

Mr. William R. Anderson

Mailing Address 1842 Vermont Ave NW

City

Washington

State

VA

Zip Code

20001-5006

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
NAIFA

Occupation

Sr VP Law & Govt Rel

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

479.10

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 2 3 / 2 0 0 9

Transaction ID: 8767017

Amount of Each Receipt this Period

31.25

**C.**

Full Name (Last, First, Middle Initial)

Ms. Jill Edwards

Mailing Address 2901 Telestar Court

City

Falls Church

State

VA

Zip Code

22042-1260

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
NAIFA

Occupation

Director of Federal Relations

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

304.79

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 2 3 / 2 0 0 9

Transaction ID: 8767037

Amount of Each Receipt this Period

20.83

**SUBTOTAL** of Receipts This Page (optional) .....

104.33

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Daniel J. Shanahan

Mailing Address 4228 Timberwood Dr.

City

Raleigh

State

NC

Zip Code

27612-3630

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Principal Financial Group

Occupation

Regional\_Managing\_Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

412.50

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 2 3 / 2 0 0 9

Transaction ID: 8767043

Amount of Each Receipt this Period

137.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. Arnold M. Katz

Mailing Address 1270 Round Hill Road

City

Bryn Mawr

State

PA

Zip Code

19010-1950

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
AMK Concepts and Holdings,  
Inc.

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 2 5 / 2 0 0 9

Transaction ID: 8767093

Amount of Each Receipt this Period

500.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Emmette F. Albritton, II

Mailing Address 20683 Running Creek Church Road  
Suite A

City

Stanfield

State

NC

Zip Code

28163

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Albritton Insurance Group

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

605.00

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 2 5 / 2 0 0 9

Transaction ID: 8767125

Amount of Each Receipt this Period

55.00

**SUBTOTAL** of Receipts This Page (optional) .....

692.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. James D. Schulz

Mailing Address 6601 South 66th. St.

City

Lincoln

State

NE

Zip Code

68516-3657

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Midlands Financial Benefi-  
ts

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2500.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 2 5 / 2 0 0 9

Transaction ID: 8767161

Amount of Each Receipt this Period

1250.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Ronald G. Hester

Mailing Address 261 New River Heights Rd.

City

Boone

State

NC

Zip Code

28607

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Lincoln Financial Network

Occupation  
AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

624.25

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 2 5 / 2 0 0 9

Transaction ID: 8767195

Amount of Each Receipt this Period

55.00

**C.**

Full Name (Last, First, Middle Initial)

Ms. Shannon M. Kuetemeyer

Mailing Address 1851 Stonegate Court

City

Baton Rouge

State

LA

Zip Code

70815-5405

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
NAIFA - Louisiana

Occupation  
State Executive Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 2 7 / 2 0 0 9

Transaction ID: 8767316

Amount of Each Receipt this Period

25.00

**SUBTOTAL** of Receipts This Page (optional) .....

1330.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Roger S. McCullough

Mailing Address 2759 19th Ave N

City

Fort Dodge

State

IA

Zip Code

50501-7838

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
AXA Equitable

Occupation  
MANAGER

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1200.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 2 7 / 2 0 0 9

Transaction ID: 8767337

Amount of Each Receipt this Period

60.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Lloyd H. Polmateer

Mailing Address 3209 Red Orchid Way

City

Kensington

State

MD

Zip Code

20895

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
First Financial Group

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 2 7 / 2 0 0 9

Transaction ID: 8767435

Amount of Each Receipt this Period

250.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

50.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767463

Amount of Each Receipt this Period

50.00

**SUBTOTAL** of Receipts This Page (optional) .....

360.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

67.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767465

Amount of Each Receipt this Period

17.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

90.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767467

Amount of Each Receipt this Period

22.50

**C.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

140.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767469

Amount of Each Receipt this Period

50.00

**SUBTOTAL** of Receipts This Page (optional) .....

90.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

190.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767471

Amount of Each Receipt this Period

50.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

240.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767473

Amount of Each Receipt this Period

50.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

270.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767475

Amount of Each Receipt this Period

30.00

**SUBTOTAL** of Receipts This Page (optional) .....

130.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

330.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767485

Amount of Each Receipt this Period

60.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

380.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767487

Amount of Each Receipt this Period

50.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

430.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767489

Amount of Each Receipt this Period

50.00

**SUBTOTAL** of Receipts This Page (optional) .....

160.00

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

455.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767491

Amount of Each Receipt this Period

25.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

480.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767493

Amount of Each Receipt this Period

25.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

505.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767495

Amount of Each Receipt this Period

25.00

**SUBTOTAL** of Receipts This Page (optional) .....

75.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

555.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767497

Amount of Each Receipt this Period

50.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

580.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767499

Amount of Each Receipt this Period

25.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

680.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767501

Amount of Each Receipt this Period

100.00

**SUBTOTAL** of Receipts This Page (optional) .....

175.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

692.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767503

Amount of Each Receipt this Period

12.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

742.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767505

Amount of Each Receipt this Period

50.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

767.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767507

Amount of Each Receipt this Period

25.00

**SUBTOTAL** of Receipts This Page (optional) .....

87.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 188 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

817.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767509

Amount of Each Receipt this Period

50.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

877.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767511

Amount of Each Receipt this Period

60.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

890.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767513

Amount of Each Receipt this Period

12.50

**SUBTOTAL** of Receipts This Page (optional) .....

122.50

**TOTAL** This Period (last page this line number only) .....

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 189 / 209

(check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16 <input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

940.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	3	0	/	2	0	0	9

Transaction ID: 8767515

Amount of Each Receipt this Period

50.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	3	0	/	2	0	0	9

Transaction ID: 8767517

Amount of Each Receipt this Period

60.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1030.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	3	0	/	2	0	0	9

Transaction ID: 8767519

Amount of Each Receipt this Period

30.00

SUBTOTAL of Receipts This Page (optional) .....

140.00

TOTAL This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 190 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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City

Washington

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DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1090.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767521

Amount of Each Receipt this Period

60.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1140.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767523

Amount of Each Receipt this Period

50.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1190.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767525

Amount of Each Receipt this Period

50.00

**SUBTOTAL** of Receipts This Page (optional) .....

160.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 191 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1240.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767527

Amount of Each Receipt this Period

50.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1265.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767529

Amount of Each Receipt this Period

25.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1295.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767531

Amount of Each Receipt this Period

30.00

**SUBTOTAL** of Receipts This Page (optional) .....

105.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 192 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

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**A.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1385.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767533

Amount of Each Receipt this Period

90.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1415.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767535

Amount of Each Receipt this Period

30.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1427.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767537

Amount of Each Receipt this Period

12.50

**SUBTOTAL** of Receipts This Page (optional) .....

132.50

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 193 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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**A.**

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Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1440.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767539

Amount of Each Receipt this Period

12.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1540.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767541

Amount of Each Receipt this Period

100.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1552.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767543

Amount of Each Receipt this Period

12.50

**SUBTOTAL** of Receipts This Page (optional) .....

125.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 194 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1652.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767545

Amount of Each Receipt this Period

100.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1702.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767547

Amount of Each Receipt this Period

50.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1752.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767549

Amount of Each Receipt this Period

50.00

**SUBTOTAL** of Receipts This Page (optional) .....

200.00

**TOTAL** This Period (last page this line number only) .....

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 195 / 209

(check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16 <input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

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Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1777.50

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	3	0	/	2	0	0	9

Transaction ID: 8767551

Amount of Each Receipt this Period

25.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1827.50

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	3	0	/	2	0	0	9

Transaction ID: 8767553

Amount of Each Receipt this Period

50.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1877.50

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	3	0	/	2	0	0	9

Transaction ID: 8767555

Amount of Each Receipt this Period

50.00

SUBTOTAL of Receipts This Page (optional) .....

125.00

TOTAL This Period (last page this line number only) .....

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 196 / 209

(check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16 <input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)

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**A.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1927.50

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	3	0	/	2	0	0	9

Transaction ID: 8767557

Amount of Each Receipt this Period

50.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1977.50

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	3	0	/	2	0	0	9

Transaction ID: 8767559

Amount of Each Receipt this Period

50.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2027.50

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	3	0	/	2	0	0	9

Transaction ID: 8767561

Amount of Each Receipt this Period

50.00

SUBTOTAL of Receipts This Page (optional) .....

150.00

TOTAL This Period (last page this line number only) .....

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 197 / 209

(check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16 <input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2040.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	3	0	/	2	0	0	9

Transaction ID: 8767563

Amount of Each Receipt this Period

12.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2052.50

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	3	0	/	2	0	0	9

Transaction ID: 8767571

Amount of Each Receipt this Period

12.50

**C.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2102.50

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	3	0	/	2	0	0	9

Transaction ID: 8767573

Amount of Each Receipt this Period

50.00

**SUBTOTAL** of Receipts This Page (optional) .....

75.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 198 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2252.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767575

Amount of Each Receipt this Period

150.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2302.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767577

Amount of Each Receipt this Period

50.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Michael L. Kerley

Mailing Address 2901 Telestar Court

City

Falls Church

State

VA

Zip Code

22042

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
NAIFA

Occupation

Senior Vice President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1199.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767579

Amount of Each Receipt this Period

52.25

**SUBTOTAL** of Receipts This Page (optional) .....

252.25

**TOTAL** This Period (last page this line number only) .....

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 199 / 209

(check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16 <input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary  
☐ Other (specify) ▼

☐ General

Aggregate Year-to-Date ▼

2315.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	3	0	/	2	0	0	9

Transaction ID: 8767599

Amount of Each Receipt this Period

12.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary  
☐ Other (specify) ▼

☐ General

Aggregate Year-to-Date ▼

2383.75

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	3	0	/	2	0	0	9

Transaction ID: 8767601

Amount of Each Receipt this Period

68.75

**C.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary  
☐ Other (specify) ▼

☐ General

Aggregate Year-to-Date ▼

2433.75

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	3	0	/	2	0	0	9

Transaction ID: 8767603

Amount of Each Receipt this Period

50.00

SUBTOTAL of Receipts This Page (optional) .....

131.25

TOTAL This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 200 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2458.75

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767605

Amount of Each Receipt this Period

25.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2508.75

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767607

Amount of Each Receipt this Period

50.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2521.25

Date of Receipt

M M / D D / Y Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767609

Amount of Each Receipt this Period

12.50

**SUBTOTAL** of Receipts This Page (optional) .....

87.50

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 201 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2546.25

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767611

Amount of Each Receipt this Period

25.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. William R. Anderson

Mailing Address 1842 Vermont Ave NW

City

Washington

State

VA

Zip Code

20001-5006

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
NAIFA

Occupation

Sr VP Law & Govt Rel

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

510.35

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767637

Amount of Each Receipt this Period

31.25

**C.**

Full Name (Last, First, Middle Initial)

Ms. Jill Edwards

Mailing Address 2901 Telestar Court

City

Falls Church

State

VA

Zip Code

22042-1260

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
NAIFA

Occupation

Director of Federal Relations

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

325.62

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767653

Amount of Each Receipt this Period

20.83

**SUBTOTAL** of Receipts This Page (optional) .....

77.08

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 202 / 209

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. John J. Healy

Mailing Address 2931 Ordway St., NW

City

Washington

State

DC

Zip Code

20008-3253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary  
☐ Other (specify) ▼

☐ General

Aggregate Year-to-Date ▼

2571.25

Date of Receipt

M M / D D / Y Y Y Y  
1 1 / 3 0 / 2 0 0 9

Transaction ID: 8767661

Amount of Each Receipt this Period

25.00

**SUBTOTAL** of Receipts This Page (optional) .....

25.00

**TOTAL** This Period (last page this line number only) .....

36338.28

# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 203 / 209

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Cantor For Congress

Mailing Address P. O. Box 17813

City  
Richmond

State  
VA

Zip Code  
23226

Purpose of Disbursement

011

Category/  
Type

Candidate Name

Rep. Eric I. Cantor

Office Sought:

☒ House  
☐ Senate  
☐ President

Disbursement For:

2010

☒ Primary ☐ General  
☐ Other (specify) ▼

State: VA

District: 07

**Transaction ID:** 8685576

Date of Disbursement

11 / 03 / 2009

Amount of Each Disbursement this Period

2500.00

**B.**

Full Name (Last, First, Middle Initial)

ERIC PAC

Mailing Address 209 Pennsylvania Avenue, SE

City  
Washington

State  
DC

Zip Code  
20003

Purpose of Disbursement

011

Category/  
Type

Candidate Name

Office Sought:

☐ House  
☐ Senate  
☐ President

Disbursement For:

☐ Primary ☐ General  
☐ Other (specify) ▼

State:

District:

**Transaction ID:** 8685577

Date of Disbursement

11 / 03 / 2009

Amount of Each Disbursement this Period

1500.00

**C.**

Full Name (Last, First, Middle Initial)

Guthrie For Congress

Mailing Address PO Box 9639

City  
Bowling Green

State  
KY

Zip Code  
42102

Purpose of Disbursement

011

Category/  
Type

Candidate Name

Rep. Brett Guthrie

Office Sought:

☒ House  
☐ Senate  
☐ President

Disbursement For:

2010

☒ Primary ☐ General  
☐ Other (specify) ▼

State: KY

District: 02

**Transaction ID:** 8685578

Date of Disbursement

11 / 03 / 2009

Amount of Each Disbursement this Period

1000.00

**SUBTOTAL** of Disbursements This Page (optional) .....

5000.00

**TOTAL** This Period (last page this line number only) .....

**SCHEDULE B (FEC Form 3X)  
ITEMIZED DISBURSEMENTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER:  
(check only one)

PAGE 204 / 209

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

Any Information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.** Full Name (Last, First, Middle Initial)  
Dan Burton For Congress CommitteeMailing Address P.O. Box 50593  
P. O. Box 50593

City Indianapolis State IN Zip Code 46250

Purpose of Disbursement

Candidate Name  
Rep. Dan BurtonOffice Sought: ☒ House  
☐ Senate  
☐ President

State: IN District: 05

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

Transaction ID: 8685579

Date of Disbursement

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	0	3	/	2	0	0	9

Amount of Each Disbursement this Period

1000.00

**B.** Full Name (Last, First, Middle Initial)  
Friends Of John Tanner

Mailing Address Post Office Box 1994

City Union City State TN Zip Code 38281

Purpose of Disbursement

Candidate Name  
Rep. John S. TannerOffice Sought: ☒ House  
☐ Senate  
☐ President

State: TN District: 08

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

Transaction ID: 8685580

Date of Disbursement

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	0	3	/	2	0	0	9

Amount of Each Disbursement this Period

2500.00

**C.** Full Name (Last, First, Middle Initial)  
National Leadership PAC

Mailing Address PO Box 5577

City Manhattanville Sta State NY Zip Code 10027

Purpose of Disbursement

Candidate Name

Office Sought: ☐ House  
☐ Senate  
☐ President

State: District:

Disbursement For:  
☐ Primary ☐ General  
☐ Other (specify) ▼

Transaction ID: 8725623

Date of Disbursement

M	M	/	D	D	/	Y	Y	Y	Y
1	1	/	1	1	/	2	0	0	9

Amount of Each Disbursement this Period

2500.00

SUBTOTAL of Disbursements This Page (optional) .....

6000.00

TOTAL This Period (last page this line number only) .....

# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 205 / 209

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.** Full Name (Last, First, Middle Initial)  
People For Patty Murray U S Senate Campaign

Mailing Address PO Box 3662

City State Zip Code  
Seattle WA 98124

Purpose of Disbursement

**011**  
Category/  
Type

Candidate Name  
Sen. Patty Murray

Office Sought: ☐ House ☒ Senate ☐ President  
Disbursement For: 2010 ☒ Primary ☐ General  
☐ Other (specify) ▼

State: WA District:

**Transaction ID:** 8740535

Date of Disbursement

/   /

Amount of Each Disbursement this Period

2500.00

**B.** Full Name (Last, First, Middle Initial)  
Bilirakis For Congress

Mailing Address 610 S. Boulevard

City State Zip Code  
Tampa FL 33606

Purpose of Disbursement

**011**  
Category/  
Type

Candidate Name  
Rep. Gus M. Bilirakis

Office Sought: ☒ House ☐ Senate ☐ President  
Disbursement For: 2010 ☒ Primary ☐ General  
☐ Other (specify) ▼

State: FL District: 09

**Transaction ID:** 8740537

Date of Disbursement

/   /

Amount of Each Disbursement this Period

1000.00

**C.** Full Name (Last, First, Middle Initial)  
Capuano for Senate Committee

Mailing Address 172 Central Street

City State Zip Code  
Somerville MA 02145

Purpose of Disbursement

**011**  
Category/  
Type

Candidate Name  
Cong. Michael Capuano

Office Sought: ☐ House ☒ Senate ☐ President  
Disbursement For: 2009 ☒ Primary ☐ General  
☐ Other (specify) ▼

State: MA District:

**Transaction ID:** 8740541

Date of Disbursement

/   /

Amount of Each Disbursement this Period

1000.00

**SUBTOTAL** of Disbursements This Page (optional) .....

4500.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 206 / 209

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25 ☐ 26  
☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29 ☐ 30b

Any Information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Friends Of Blanche Lincoln

Mailing Address PO Box 3197

City  
Little Rock

State  
AR

Zip Code  
72203

Purpose of Disbursement

011

Category/  
Type

Candidate Name

Sen. Blanche Lambert Lincoln

Office Sought:

☐ House

☒ Senate

☐ President

Disbursement For:

2010

☐ Primary

☒ General

☐ Other (specify) ▼

State: AR

District:

**Transaction ID:** 8743959

Date of Disbursement

11 / 23 / 2009

Amount of Each Disbursement this Period

3000.00

**B.**

Full Name (Last, First, Middle Initial)

Mel Watt For Congress Committee

Mailing Address PO Box 36831

City  
Charlotte

State  
NC

Zip Code  
28236

Purpose of Disbursement

011

Category/  
Type

Candidate Name

Rep. Melvin L. Watt

Office Sought:

☒ House

☐ Senate

☐ President

Disbursement For:

2010

☒ Primary

☐ General

☐ Other (specify) ▼

State: NC

District: 12

**Transaction ID:** 8743960

Date of Disbursement

11 / 23 / 2009

Amount of Each Disbursement this Period

2500.00

**C.**

Full Name (Last, First, Middle Initial)

Marsha Blackburn For Congress Inc.

Mailing Address PO Box 682185

City  
Franklin

State  
TN

Zip Code  
37068

Purpose of Disbursement

011

Category/  
Type

Candidate Name

Rep. Marsha Blackburn

Office Sought:

☒ House

☐ Senate

☐ President

Disbursement For:

2010

☒ Primary

☐ General

☐ Other (specify) ▼

State: TN

District: 07

**Transaction ID:** 8744925

Date of Disbursement

11 / 24 / 2009

Amount of Each Disbursement this Period

1000.00

**SUBTOTAL** of Disbursements This Page (optional) .....

6500.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 207 / 209

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25 ☐ 26  
☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29 ☐ 30b

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Texans For Senator John Cornyn Inc

Mailing Address 6850 Austin Centre Blvd  
Suite 180

City Austin State TX Zip Code 78731

Purpose of Disbursement

011

Category/  
Type

Candidate Name  
Sen. John Cornyn

Office Sought: ☐ House  
☒ Senate  
☐ President

Disbursement For: 2014  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: TX District:

Transaction ID: 8744926

Date of Disbursement

11 / 24 / 2009

Amount of Each Disbursement this Period

2500.00

**B.**

Full Name (Last, First, Middle Initial)

Steve Austria For Congress

Mailing Address 2537 Obetz Drive

City Beavercreek State OH Zip Code 45434

Purpose of Disbursement

011

Category/  
Type

Candidate Name  
Rep. Steve Austria

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: OH District: 07

Transaction ID: 8744927

Date of Disbursement

11 / 24 / 2009

Amount of Each Disbursement this Period

1000.00

**C.**

Full Name (Last, First, Middle Initial)

Friends Of John Tanner

Mailing Address Post Office Box 1994

City Union City State TN Zip Code 38281

Purpose of Disbursement

011

Category/  
Type

Candidate Name  
Rep. John S. Tanner

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2010  
☐ Primary ☒ General  
☐ Other (specify) ▼

State: TN District: 08

Transaction ID: 8744928

Date of Disbursement

11 / 24 / 2009

Amount of Each Disbursement this Period

2500.00

**SUBTOTAL** of Disbursements This Page (optional) .....

6000.00

**TOTAL** This Period (last page this line number only) .....

28000.00

# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 208 / 209

<input checked="" type="checkbox"/> 21b	<input type="checkbox"/> 22	<input type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

Any Information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Wachovia

Mailing Address P.O. box 40031

City  
Roanoke

State  
VA

Zip Code  
24022-0031

Purpose of Disbursement  
bank fees

Candidate Name

001  
Category/  
Type

Office Sought: ☐ House  
☐ Senate  
☐ President

State: District:

Disbursement For: ☐ Primary ☐ General  
☐ Other (specify) ▼

**Transaction ID:** 8795869

Date of Disbursement

11 / 27 / 2009

Amount of Each Disbursement this Period

2215.75

bank fees

**B.**

Full Name (Last, First, Middle Initial)

NAIFA

Mailing Address 2901 Telestar Ct

City  
Falls Church

State  
VA

Zip Code  
22042

Purpose of Disbursement  
Payroll, Benefits, Copies, Supplies

Candidate Name

001  
Category/  
Type

Office Sought: ☐ House  
☐ Senate  
☐ President

State: District:

Disbursement For: ☐ Primary ☐ General  
☐ Other (specify) ▼

**Transaction ID:** 8795882

Date of Disbursement

11 / 25 / 2009

Amount of Each Disbursement this Period

184.80

Payroll, Benefits, Copies,  
Supplies

**SUBTOTAL** of Disbursements This Page (optional) .....

2400.55

**TOTAL** This Period (last page this line number only) .....

2400.55



**SCHEDULE D (FEC Form 3X)****DEBTS AND OBLIGATIONS****Excluding Loans**(Use separate  
schedule(s)  
for each  
numbered line)

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FOR LINE NUMBER:  
(check only one)☐ 9  
☒ 10

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.** Full Name (Last, First, Middle Initial) of Debtor or CreditorNational Association of Insurance and Financial Advisors  
Political Action Comm

Nature of Debt (Purpose):

Payroll, Bebefits, Suppli-  
es, Copies

Mailing Address 2901 Telestar Ct

City

State

ZIP Code

Falls Church

VA

22042

Outstanding Balance Beginning This Period

33636.56

Transaction ID: 8980179

Amount Incurred This Period

0.00

Payment This Period

184.80

Outstanding Balance at Close of This Period

33451.76

1) **SUBTOTALS** This Period This Page (optional)..... ▶

33451.76

2) **TOTALS** This Period (last page this line number only)..... ▶

33451.76

3) **TOTAL OUTSTANDING LOANS** from Schedule C (last page only)..... ▶

0.00

4) **ADD 2)** and **3)** and carry forward to appropriate line of Summary Page (last page only) ▶

33451.76